



ASX Circular

Date: 12 November 2009

Key topics

1. Alcyone Resources Limited
2. Reinstatement
3. ASX Code: AYN, AYNOB

Reading List

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Authorised by

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ALCYONE RESOURCES LIMITED - REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Alcyone Resources Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Tuesday, 17 November 2009 following completion of a capital raising.

Upon reinstatement the Company will have the following:

<u>Quoted Securities:</u>	600,555,407 fully paid ordinary shares ("Shares") 667,902 options exercisable at \$1.60 each expiring 30 September 2011 ("Options")
<u>ASX Code:</u>	AYN ("Shares") AYNOB ("Options")
<u>Time:</u>	10.00 am E.D.S.T. (7.00 am W.S.T.)
<u>Date:</u>	17 November 2009
<u>ITS Abbreviation:</u>	ALCYONE
<u>ISIN:</u>	AU000000AYN6 ("Shares") AU000000AYNOB3 ("Options")
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals & Mining
<u>Registered Office:</u>	Mezzanine Level 35 Havelock Street WEST PERTH WA 6005 Telephone: (08) 9322 3000 Facsimile: (08) 9322 8912
<u>Company Secretary:</u>	Kevin Hart
<u>Share Registry:</u>	Registries Limited Level 7 207 Kent Street SYDNEY NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Queensland

Activities: Silver exploration & development.

Securities Not Quoted: 260,000 unquoted options exercisable at \$5.60 each on or before 29 November 2010

423,750 unquoted options exercisable at \$9.00 each on or before 14 August 2011

250,000 unquoted options exercisable at \$9.60 each on or before 9 November 2012

150,000,000 unquoted options exercisable at \$0.01 each on or before 30 September 2012

ASX Contact:	Nicholas Ong
Business Unit	Issuers Perth
Date:	12 November 2009