

11 June 2009

The Manager  
Company Announcements Office  
ASX Limited

### **Completion of Minimum Holding Share Buy-Back**

Amazing Loans Limited (**Amazing Loans**) announces that it will today complete the buyback of unmarketable parcels of ordinary shares from Amazing Loans shareholders (**Buy-Back**).

Amazing Loans confirms that:

1. Eligible shareholders holding 1,836,270 of Amazing Loans shares have elected to retain their shareholding in Amazing Loans.
2. Eligible shareholders holding 656,085 of Amazing Loans shares have sold their holding in Amazing Loans in the intervening period.
3. Eligible shareholders holding 17,941,979 of Amazing Loans shares have taken no action, and as a result, their shares will be acquired by Amazing Loans today for \$0.0028 per Amazing Loans share. The total consideration to be paid by Amazing Loans is \$50,237.54.

Attached to this announcement is a copy of the form of the letter that will be sent to eligible shareholders requesting their instructions for the distribution of monies attributable to the Buy-Back.

### **Timetable**

Set out below is the updated timetable for the Buy-Back of Amazing Loans ordinary shares and the delisting of shares from the official list of the ASX.

Buy-Back of Amazing Loans ordinary shares occurs today	11 June 2009
Letter sent to those Amazing Loans shareholders participating in the Buy-Back to request information concerning payment options	from 11 June 2009
Last day of trading on the ASX by Amazing Loans	8 July 2009

... we guarantee you will be amazed

#### **Head office**

Amazing Loans Limited  
ABN 68 112 725 756

265A Macquarie Street  
Liverpool NSW 2170

**General phone number** 1300 262 933 (AMAZED)

**General fax number** (02) 9734-9801

**Collections phone number** 1300 887915

**Collections fax number** (02) 8778 9055

**Website** [www.amazingloans.com.au](http://www.amazingloans.com.au)

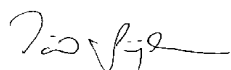
If you require any further information in relation to the Buy-Back, please contact:

William Lazaro (Executive Director)

Phone: 1300 262 933

Email: [william.lazaro@amazingloans.com.au](mailto:william.lazaro@amazingloans.com.au)

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Daniel Livingston', with a stylized flourish at the end.

Daniel Livingston

Chairman

**Amazing Loans Limited**

11 June 2009

Dear Shareholder

**Minimum Holding Share Buy-Back – Distribution Request**

As foreshadowed in an announcement dated 29 April 2009, Amazing Loans Limited (**Amazing Loans**) has undertaken a buyback of unmarketable parcels of ordinary shares from Amazing Loans shareholders (**Buy-Back**).

As an eligible shareholder, you were entitled to participate in the Buy-Back or elect to maintain your shareholding by returning the Notice of Retention mailed to you on 29 April 2009.

We note that you have not returned the Notice of Retention or sold your shares on-market, and as such, you have been deemed to be participating in the Buy-Back. We confirm that your shares will be acquired today.

We attach to this letter a Distribution Request form which allows you to elect where you would like the proceeds from the Buy-Back to be sent.

Amazing Loans is unable to distribute your proceeds to you until a Distribution Request form is received. Amazing Loans will hold monies in trust for you until distribution can occur.

To receive prompt payment of your distribution, please return the Distribution Request form as soon as possible.

If a Distribution Request form is not received within 2 years of this notice, Amazing Loans will deal with the monies as "Unclaimed Monies" in accordance with applicable laws.

If you require any further information in relation to the Buy-Back, please contact:

William Lazaro (Executive Director)

Phone: 1300 262 933

Email: [william.lazaro@amazingloans.com.au](mailto:william.lazaro@amazingloans.com.au)

Yours Sincerely



Daniel Livingston  
Chairman

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## Distribution Request Form

**Please complete and sign this Distribution Request form and return it to Registries Limited by post or facsimile as soon as possible**

**In person:** Amazing Loans Limited  
c/- Registries Limited  
Level 7, 207 Kent Street  
SYDNEY NSW 2000

**Post:** Amazing Loans Limited  
c/- Registries Limited  
GPO Box 3993  
SYDNEY NSW 2000

**Facsimile:** +61 2 9279 0664

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Date:

Amazing Loans Limited  
c/- Registries Limited  
GPO Box 3993  
SYDNEY NSW 2000

### DISTRIBUTION REQUEST

In accordance with clause 14.11 of the Amazing Loans Limited Constitution, I/we instruct the Company to distribute my/our proceeds from the minimum holding share buy-back as follows:

#### Postal address where proceeds are to be sent to – include State and Postcode

Unit	Street Number	Street Name or PO Box / Other information

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City / Suburb / Town	State	Postcode
<input style="width: 95%; height: 25px;" type="text"/>	<input style="width: 95%; height: 25px;" type="text"/>	<input style="width: 95%; height: 25px;" type="text"/>

#### Signature(s)

Individual or Shareholder 1  
  
Director

Shareholder 2  
  
Director/Secretary

Shareholder 3  
  
Sole Director and Secretary

Company Seal (if required)

**Daytime Telephone Number**  
  
Area Code

Telephone Number