

MARKET RELEASE

14 December 2009

Apollo Gas Limited

ADMISSION TO OFFICIAL LIST

Apollo Gas Limited was admitted to the Official List of ASX Limited today, Monday 14 December 2009.

Official Quotation of the following securities will commence at 11:00 am A.E.D.T. tomorrow, Tuesday 15 December 2009.

83,488,660

ordinary shares fully paid issued at \$0.20 per

share

Security Code:

AZO

Suzanna Dabski

Adviser, Issuers (Sydney)