

## BABCOCK & BROWN INFRASTRUCTURE

Babcock & Brown Infrastructure Limited · ABN 61 100 364 234  
Babcock & Brown Investor Services Limited · ABN 67 099 717 638 · AFSL 219 673  
as responsible entity for Babcock & Brown Infrastructure Trust · ARSN 100 375 479  
Level 23 The Chifley Tower · 2 Chifley Square · Sydney NSW 2000 Australia  
T +61 2 9229 1800 · F +61 2 9235 3496 · [www.bbinfrastructure.com](http://www.bbinfrastructure.com)



### **ASX RELEASE**

29 April 2009

### **DBP OBTAINS COMMITMENTS FOR \$480M REFINANCING**

Please see the attached Announcement released this morning by DBP.

ENDS

#### **Further Enquiries**

Helen Liossis  
Investor Relations Manager  
Babcock & Brown Infrastructure  
+61 2 9229 1800

#### **ABOUT BABCOCK & BROWN INFRASTRUCTURE**

Babcock & Brown Infrastructure (ASX: BBI) is a specialist infrastructure entity which provides investors access to a diversified portfolio of quality infrastructure assets. BBI's investment strategy focuses on acquiring, managing and operating quality infrastructure assets in Australia and internationally.

For further information please visit our website: [www.bbinfrastructure.com](http://www.bbinfrastructure.com)



## **MEDIA STATEMENT**

---

29 April 2009

### **DBP OBTAINS COMMITMENTS FOR \$480M REFINANCING**

Dampier Bunbury Pipeline (DBP) is pleased to announce that it has entered into bank commitment letters to refinance its \$480 million Stage 5A bank facility which matures in October 2009.

The refinanced facility was oversubscribed with approximately 45% of final allocated commitments in 5 year funding and the balance in 3 year funding.

Documentation and financial close of the refinanced facility is expected to be completed during May 2009.

The eight (8) members of the bank syndicate are: Bank of Tokyo-Mitsubishi UFJ, Barclays Capital, BBVA, Calyon, Commonwealth Bank of Australia, Macquarie Bank, National Australia Bank and Westpac. DBP was advised on the refinancing by AMP Capital Investors and Macquarie Capital Advisers.

DBP's Executive Chairman, Stuart Hohnen, said: "DBP attracted strong support for the refinancing from existing bank relationships as well as new local and overseas banks."

\* DBP is the trading name of the DBNGP group of entities.

Media contact:

Stuart Hohnen, Executive Chairman, DBP (08) 9223 4300