

ASX ANNOUNCEMENT

4 December 2009

LODGEMENT OF COURT ORDERS WITH ASIC SCHEME NOW EFFECTIVE

Brandrill confirms that it has today lodged with the Australian Securities and Investments Commissions an office copy of the orders made by the Supreme Court of Western Australia yesterday, 3 December 2009, approving the scheme of arrangement (**Scheme**) that will effect Brandrill's merger with Ausdrill Limited.

A copy of the Court's orders are attached to this announcement.

All of the conditions precedent to the Scheme and the Merger Implementation Agreement between Brandrill and Ausdrill have now been satisfied.

The Scheme is now effective between Brandrill and its shareholders and no further action from Brandrill shareholders is required.

Brandrill's shares will be suspended from trading as of close of trading on ASX today.

The following timetable now applies to implementation of the Scheme.

Event	Date
New Ausdrill Shares to be issued under the Scheme expected to begin trading on a deferred settlement basis	7 December 2009
Record Date for determining entitlements to the Scheme Consideration	5.00pm 11 December 2009
Implementation Date for the transfer of Brandrill Shares to Ausdrill and issue of New Ausdrill Shares to Scheme Participants	16 December 2009
Despatch of holding statements for Scheme Consideration	17 December 2009
Termination of official quotation of Brandrill on ASX	17 December 2009
New Ausdrill Shares begin trading on ASX on a normal settlement basis	18 December 2009

Small shareholders (who hold 3,878 Brandrill Shares or less) who wish to receive cash proceeds instead of Ausdrill shares must return their pink Small Shareholder Election Form to Security Transfer Registrars so that it is received by 5:00pm on 11 December 2009. Small shareholders who wish to be issued Ausdrill shares should not complete the Election Form.

Further information regarding the implementation of the Scheme is set out in the Scheme Booklet that was despatched by Brandrill in October 2009. Copies of the Scheme Booklet are accessible from www.asx.com.au

Yours faithfully
BRANDRILL LIMITED

A handwritten signature in black ink, appearing to read 'Philip Werrett', with a stylized flourish at the end.

Philip Werrett
Company Secretary

IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR 185 of 2009

IN THE MATTER OF BRANDRILL LIMITED ABN 46 061 845 529

BRANDRILL LIMITED ABN 46 061 845 529

Applicant



**ORDER PURSUANT TO SECTION 411(4)(b) OF
THE CORPORATIONS ACT 2001 (CTH)
BEFORE THE HONOURABLE JUSTICE KENNETH MARTIN
3 DECEMBER 2009**

Date of Document: 3 December 2009

Date of Filing: 3 December 2009

Filed on behalf of: The Applicant

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Ben O'Brien
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UPON HEARING Mr D. R. Williams one of Her Majesty's Counsel and Mr R. L.

McKenzie of Counsel for the Applicant IT IS ORDERED THAT:

1. The scheme of arrangement the subject of the Applicant's application in this matter (and referred to in Order 1 of the orders of the Honourable Justice Kenneth Martin made 12 October 2009 in this matter) is approved pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**).
2. Pursuant to section 411(12) of the Corporations Act, the Applicant is exempted from compliance with section 411(11) of the Corporations Act.

3. The orders of this Honourable Court made on 3 December 2009 are to be extracted on 3 December 2009 and an office copy of those orders is to be provided to the Applicant on 3 December 2009.
4. There be liberty to apply generally.
5. The Applicant bear its own costs.

K J Martin
BY THE COURT

Kenneth Martin J

3
12
2009.

REGISTRAR