

Monday, 3<sup>rd</sup> August 2009

## STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

### Sale and Extension of Convertible Note

Byte Power Group Limited wishes to advise that that it has been informed that the sale of the A\$2M convertible note entered into in December 2006 with Hawkswood Investments (Hawkswood Note) to Lau Superannuation Fund, interests associated with Ethel Lau, the secretary of Byte Power Group Limited, has been settled per the agreement reached between the parties.

The company further advises that it has reached agreement with Lau Superannuation Fund to extend the maturity date of the Hawkswood Note from 31 July 2009 to 31 December 2009. All other terms of the note remain unchanged.

The Company understands that the purchaser is presently considering its intentions in respect of any right to elect to convert the Hawkswood Note into shares on or before the new maturity date.

Conversion of the Hawkswood Note would reduce current debt of the Company by A\$2M.

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