

MONDAY, 30 NOVEMBER 2009

STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

Results of Byte Power Group Limited's AGM held on 30 November 2009

Byte Power Group Limited (ASX: BPG) advises that all resolutions put to shareholders at today's Annual General Meeting were passed

Details of the proxies received for each resolution are set out in the proxy vote schedule **attached** to this announcement.

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Company Secretary

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Proxy Vote Schedule

Byte Power Group Limited received 28 proxies from 28 shareholders representing a total shareholding of 84,246,549 or 18.48% of the Company.

The votes from the 28 proxies are as follows:

Resolution 1 – Re-election of Raphael Tham as a director
24 in favour, 1 against and 3 open

Resolution 2 – Re-election of Alvin Phua as a director
24 in favour, 1 against and 3 open

Resolution 3 – Remuneration report
23 in favour, 2 against and 3 open

Resolution 4 – Issue of Shares to Tan Ming Da and Tan Hua Hoon
18 in favour, 4 against, 3 open and 3 abstain

Resolution 5 – Issue of shares to Boon Kheng Ong
23 in favour, 4 against and 1 abstain

Resolution 6 – Issue of shares to Liao Jing
24 in favour and 4 against

Resolution 7 – Issue of shares to Manna Investment Pte Ltd
24 in favour and 4 against

Resolution 8 – Variation of Convertible Note Terms and issue of shares to Lau Superannuation Fund
18 in favour, 5 against, 1 open, 2 abstain and 2 invalid

Resolution 9 – Appointment of Auditor
28 in favour

Resolution 10 – Authorise issue of placement shares
25 in favour and 3 against

Resolution 11 – Ratification of the issue of shares to Placees
24 in favour and 4 against

Resolution 12 – Ratification of the issue of shares to Bambrick Media Pty Ltd
ACN 112 089 102
25 in favour and 3 against

Resolution 13 – Issue of shares to Raphael Tham
21 in favour and 7 against

Resolution 14 – Issue of shares to Glenn Ferguson
21 in favour and 7 against

Resolution 15 – Issue of shares to Michael Walsh
21 in favour and 7 against

Resolution 16 – Issue of shares to Alvin Phua
18 in favour, 7 against, 1 open and 2 invalid

Resolution 17 – Issue of shares to Asia Pacific Links (BVI) Pty Ltd ACN 136
722 908
25 in favour and 3 against

Resolution 18 – Issue of shares to Niche Realty Pty Ltd ACN 055 382 940
25 in favour and 3 against

Resolution 19 – Issue of shares to Kiree Limited
21 in favour, 3 against and 4 abstain