

Friday, 31 July 2009

STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

BYTE POWER GROUP RAISES AUD707,518

Byte Power Group Limited ("BPG") is pleased to announce that it has secured a converting loan of AUD707,518 with a term of 12 months from a Chinese investor. The loan will be converted to BPG shares at AUD0.5 cent per share subject to approval by shareholders at an EGM to be held within 3 months.

The proceeds of the loan will be used for general working capital and the retirement of debt.

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