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Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Coca-Cola Amatil Refinances 2010 Maturing Debt

Coca-Cola Amatil ("CCA") is pleased to announce that it has entered into an agreement to issue US\$400 million in 5-year Notes in the 144A US market. The agreement is subject to customary settlement conditions.

CCA has agreed to issue the Notes with a coupon of 3.25%, which is equivalent to a spread of 95 basis points over the 5-year US Treasury Note.

Upon completion of the transaction, CCA will be fully funded for all of its debt due to mature in 2010.

Yours sincerely



George Forster
General Counsel and
Company Secretary

The securities referred to in this announcement will not be registered under the US Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of that Act.

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