

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**C @ LIMITED**

ABN

**99 110 439 686**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares<br>Options  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 60,769,600 ordinary shares to be quoted<br>170,884,115 options to be quoted                     |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 60,769,600 ordinary shares<br>170,884,115 options exercisable at \$0.01, expiring 30 April 2012 |

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Ordinary shares will rank equally in all respects.</p> <p>Options - New Class. On exercise of options, shares will rank equally in all respects.</p>						
<p>5 Issue price or consideration</p>	<p>\$0.006 per ordinary share</p>						
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The funds raised will be used as additional working capital and to meet the costs of the issue.</p>						
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>3 June 2009</p>						
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="655 1200 1150 1238">Number</th> <th data-bbox="1150 1200 1337 1238"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="655 1238 1150 1305">Ordinary Shares</td> <td data-bbox="1150 1238 1337 1305">212,693,600</td> </tr> <tr> <td data-bbox="655 1305 1150 1384">Options expiring 30/04/12 @ 1 cents</td> <td data-bbox="1150 1305 1337 1384">170,884,115</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	Ordinary Shares	212,693,600	Options expiring 30/04/12 @ 1 cents	170,884,115
Number	<sup>+</sup> Class						
Ordinary Shares	212,693,600						
Options expiring 30/04/12 @ 1 cents	170,884,115						
<p>9 Number and <sup>+</sup>class of all <sup>+</sup>securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="655 1424 1150 1462">Number</th> <th data-bbox="1150 1424 1337 1462"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="655 1462 1150 1648">n/a</td> <td data-bbox="1150 1462 1337 1648">n/a</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	n/a	n/a		
Number	<sup>+</sup> Class						
n/a	n/a						
<p>10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<p>n/a</p>						

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+ See chapter 19 for defined terms.

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Renounceable
13	Ratio in which the +securities will be offered	Two shares and five options for every five shares held.
14	+Class of +securities to which the offer relates	Ordinary shares; and Options exercisable at \$0.01, expiring 30 April 2012.
15	+Record date to determine entitlements	6 May 2009
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Any fractional entitlement will be rounded up to the nearest whole security.
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	China, United Kingdom, Hong Kong, Japan, Papua New Guinea and South Africa.
19	Closing date for receipt of acceptances or renunciations	26 May 2009
20	Names of any underwriters	Patersons Securities Limited
21	Amount of any underwriting fee or commission	The underwriter will receive a fee equal to 5% of the total amount raised under the issue, a corporate advisory fee of \$20,000 (plus GST) and the issue of 18,960,115 options to the underwriter or its nominees.
22	Names of any brokers to the issue	n/a

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23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders	n/a
25	If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	12 May 2009
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
28	Date rights trading will begin (if applicable)	30 April 2009
29	Date rights trading will end (if applicable)	19 May 2009
30	How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?	Security holders must complete the panel headed "Instructions to your stockbroker" on the back of the Entitlements and Acceptance Form and lodge that form with their stockbroker.
31	How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Security holders must complete the panel headed "Instructions to your stockbroker" on the back of the Entitlements and Acceptance Form and lodge that form with their stockbroker.
32	How do <sup>+</sup> security holders dispose of their entitlements (except by sale through a broker)?	Security holders must complete a renunciation form (which can be obtained by contacting the Company) together with the Entitlements and Acceptance Form, which accompanies the Prospectus.
33	<sup>+</sup> Despatch date	3 June 2009

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## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought 

n/a
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39 Class of +securities for which quotation is sought 

n/a
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40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  
  
 If the additional securities do not rank equally, please state:  
 • the date from which they do  
 • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  
 • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

n/a
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41 Reason for request for quotation now  
  
 Example: In the case of restricted securities, end of restriction period  
  
 (if issued upon conversion of another security, clearly identify that other security)

n/a
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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	n/a	n/a

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+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
  
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  
  - There is no reason why those +securities should not be granted +quotation.
  
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
  
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Company secretary

Date: 24 April 2009

Print name: Jade Styants

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