

CLUFF RESOURCES PACIFIC NL

ACN 002 261 565

Quarter Ended 31 March, 2009

Consolidated statement of cash flows

	Current Quarter \$A'000	Year to Date 31-Mar-09 \$A'000
Cash flows relating to operating activities		
1.1 Receipts from product sales and related debtors	8	8
1.2 Payments for		
(a) pre-development exploration and evaluation	(155)	(155)
(b) production mining		
(c) administration	(159)	(159)
(d) Re-habilitation		
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	4	4
1.5 Interest and other costs of finance paid	(8)	(8)
1.6 Income taxes paid		
1.7 Other - net GST (paid) / recoverable	21	21
1.7 Other - acquisition of gem stocks	-	-
Net operating cash flows	(289)	(289)
Cash flows relating to investing activities		
1.8 Cash paid for purchases of		
(a) prospects		
(b) equity investments		
(c) other fixed assets		
1.9 Cash proceeds from sale of		
(a) prospects		
(b) equity investments		
(c) other fixed assets	10	10
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other		
Net investing cash flows	10	10
1.13 Total operating and investing cash flows carried forward	(279)	(279)
1.13 Total operating and investing cash flows brought forward	(279)	(279)
Cash flows relating to financing activities		
1.14 Proceeds from issues of shares, options etc.		
1.15 Proceeds from sale of forfeited shares		
1.16 Proceeds from borrowings(directors loans)	239	239
1.17 Repayment of borrowings		
1.18 Dividends paid		
1.19 Other -- expenses associated with issue of shares		
Net financing cash flows	239	239
Net increase (decrease) in cash held	(40)	(40)
1.20 Cash at beginning of quarter / year to date	418	418
1.21 Exchange rate adjustments		
1.22 Cash at end of quarter	378	378

**Payments to directors of the entity and associates of the directors.
Payments to related entities of the entity and associates of the related entities.**

- 1.23 Aggregate amounts of payments to the parties included in item 1.2
- 1.24 Aggregate amount of loans to the parties included in item 1.10
- 1.25 Payments disclosed in item 1.23 above relate to consulting fees paid to entities in which directors have an interest.

Current quarter \$A'000
71

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows.

Nothing to report for this period.

- 2.2 Details of outlays made by other entities to establish or increase their shares in projects in which the reporting entity has an interest.

Other parties have spent \$Nil in respect of exploration prospects in which the reporting entity, Cluff Resources Pacific NL, has joint venture interests.

Financing facilities available

Add notes as necessary for an understanding of the position.

- 3.1 Loan facilities
- 3.2 Credit standby arrangements

Amount Available A\$'000	Amount Used A\$'000

Estimated cash outflows for next quarter

- 4.1 Pre-development exploration and evaluation
- 4.2 Development

Total

A\$'000
200
200

Reconciliation of cash

For the purposes of this statement of cash flows, cash includes cash on hand and at bank, bank overdraft, deposits at call and bills of exchange with maturities of not more than 90 days which are used in the economic entity's cash management function.

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts as follows:

	Current Quarter # A\$'000	Previous Quarter A\$'000
5.1 Cash on hand and at bank	2	32
5.2 Cash on deposit (security for exploration expenditure commitments)	376	386
5.3 Bank overdraft		
5.4 Bills of exchange		
Total: cash at end of quarter (Item 1.22)	378	418

Changes in interests in mining tenements

	Tenement Reference	Nature of Interest	Interest at commencement	Interest at end of quarter
6.1 Interest in mining tenements relinquished, reduced and/or lapsed	EL 4818	tin exploration	100%	nil
	EL 6541	ruby exploration	100%	nil
	EL 6504	diamond exploration	100%	nil
6.2 Interest in mining tenements acquired and/or increased	EL 7201	tin exploration	nil	100%
	EL 4574	gold exploration	nil	51%

Issued and quoted securities at end of current quarter

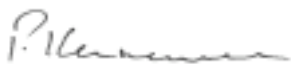
	Number Issued	Number Quoted	Par Value Cents	Paid up Value Cents
7.1 Preference shares # (Description)	NIL			
7.2 Issued during quarter	NIL			
7.3 Ordinary shares				
Fully paid shares	1,616,968,122	1,616,968,122	20 cents	20 cents
Partly paid shares	73,724,328	-	20 cents	18 cents
7.4 Issued during quarter				
Fully paid shares				
Partly paid shares				
Total at end of current quarter	1,690,692,450	1,616,968,122		
7.5 Convertible debt securities # (Description)	NIL			
7.6 Issued during quarter	NIL			

Issued and quoted securities at end of current quarter (cont.)

				Exercise Price	Expiry Date
7.7	Options				
	On issue at beginning of quarter	388,232,618		2.5 cents	30-Nov-08
		12,900,000		1 cent	13-Sep-09
		17,100,000		1 cent	13-Sep-10
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during current quarter				
	Total at end of current quarter	418,232,618			
7.11	Debentures - Totals only	\$		\$	
7.12	Unsecured notes - Totals only	\$		\$	

Compliance Statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Law or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Signed 

Date30/4/09

Name: Peter Kennewell , Director