

FACSIMILE TR	ANSMITTAL SHEET	
TO: Company Announcements	FROM: Maggie Tang	
COMPANY: Australian Securities Exchange	June 16, 2009	
PAX NUMBER 011-61-2-9778-0999/ 61-2-9227-0440	TOTAL NO OF PAGES INCLU 4	ING COVER:
PHONE NUMBER:	SENDER'S PHONE NUMBER 416-943-4072	
FORM 604	sender's fax number 416-943 <b>-</b> 6497	
☐ URGENT ☐ FOR REVIEW ☐ PLEASE C	OMMENT PLEASE REE	ly □ please recycle
Dear Sir/Madam,		
Please find attached a Form 604 concer interest in CGA Mining Ltd.	ning Sprott Asset Mana	ement's change of
Sincerely,		
Maggie Tang mtang@sprott.com		

ROYAL BANK PLAZA, SOUTH TOWN.

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## Form 604

### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial hidder

To Company Name/Schame	CGX Mining Limited	
ACN/ARSN	009 153 128	

## 1. Details of substantial holder (1)

Sprott Asset Management LP (SAM LP) Name ACN/AR\$N (If applicable) N/A

There was a change in the interests of the substantial holder on

12/06/2009

The previous notice was given to the company on

10/03/2009

The previous notice was dated

10/03/2009

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the sheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Voting power (5)	Preser	<u> </u>	Voting power (5)
Ordinary Shares	26,889,200	10.6%	<del>-                                      </del>	6,400	11.7%
				_	

# 3. Changes in relovant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder in an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding not be to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	of af	s and number scurities sted	Person's votes affected
 30/3/2009	SAM LP	Виу	C51.4934		linary 0,000	500,000
15/5/2009	SAM LP	Sell	C\$)_5224		linary 000	25,000
	SAM LP	ВиУ	C\$1.55	2	dinary 0,000	250,000
22/5/2009	SAM LP	Виу	C\$1.5635	2	Ninary D,000	250,000
1/6/2009	SAM LP	Buy	C\$1.55	9	·	97,200
9/6/2009	SAM LP	Private placement	C\$1.35		dinary 500,000	2,500,000
9/6/2009	SAM LP	Sell.	C\$1.55		dinary ,000	20,000
9/6/2009	SAM LP	Buy	C\$1.5608		0,000	200,000
12/6/2009	SAM LF	Buy	C\$1.5491	0	dinary 5,000	775,000

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### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are a follows:

Holder of relevant	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class numi secu	rof	Person's votes
interest	RBC Dexia Investors Services Trust	Sprott Canadian Equity Fund, Sprott Gold and Precious Minerals Fund, Sprott Small Cap Equity Fund, Sprott Bull/Bear RSP Fund, and certain Sprott managed account	SAM LP is the investment manager exercises control or direction, on behalf of accounts fully managed by it.		mary .61,800	16,161,800
SAM LP	Cormark Securities Inc.	Sprott Hedge Fund LP, Sprott Hedge Fund LP II, Sprott Master Fund Ltd, Sprott Master Fund II, Ltd.	AS above	14	inary ,527,300	14,627,300
SAM LP	Bershaw & Co	Certain Sprott managed account	As above	44	inary ,30 <u>0</u>	442,300
SAM LP	Scotia Capital Inc.	Sprott Small Cap	As above		inary ,000	185,000

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	 

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name Sprott Asset Management	Address  200 Bay Street, Suite 2700, P.O.Box Toronto, Ontario, Canada M5J 2Jl	7

Siç	gnat	иге

print name

Steven Rostowsky

capacity

Chief Financial Officer

sign here

date

16/06/2009

## DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a cg oration and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the it m. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named to the membership of each group, with the

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names and addresses of members is clearly set out in paragraph 6 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 808 and 671B(7) of the Corporations Act 200
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 10d
- Include details of:
  - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together will a written statement certifying this contract. scheme or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular set prities to which the qualification applies) (b)

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant Interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included each of a contingency. Details must be included of any benefit paid on behalf of the substantial colder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Give details, if appropriate, of the present association and any change in that association since