



Allens Arthur Robinson

Date 11 March 2009

ABN 47 702 595 758

Pages 1 of 5

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Melbourne VIC 3000

From Allens Arthur Robinson

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To **Companies Announcement Platform, ASX Limited, Sydney**

Fax 1300 135 638

Correspondence
GPO Box 1776Q
Melbourne VIC 3001

To **Company Secretary, CGA Mining Limited, Perth**

Australia
DX 30999 Melbourne

Fax 08 9263 4020

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Fax enquiries ring 61 3 9613 8971

Dear Sirs

CGA Mining Limited

Notice of ceasing to be a substantial holder

Attached is a notice of ceasing to be a substantial holder (Form 605) from Toowong Mining B.V. (and on whose behalf the notice is lodged) in relation to ordinary shares in CGA Mining Limited.

Yours faithfully



Attach

Our Ref EYAM:CBPM:305924448

sksm A0112090037v1 305924448

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme CGA Mining Limited (the *Company*)

ACN/ARSN 009 153 128

1. Details of substantial holder (1)

Name Toowong Mining B.V. (*Toowong*) and each other person described in the first column in the table under item 1 of Annexure A (the *Relevant Entities*)

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 10 March 2009

The previous notice was given to the company on 24 February 2009

The previous notice was dated 24 February 2009

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See item 2 of Annexure A	See item 2 of Annexure A	See item 2 of Annexure A	See item 2 of Annexure A	See item 2 of Annexure A	See item 2 of Annexure A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Toowong Mining B.V. and Mayfield Participants B.V.	Schouwburgplein 30-34, 3012 CL Rotterdam, P.O. Box 21153, 3001 AD Rotterdam, The Netherlands
MC Resources Ltd, Meridian Capital CIS Fund and Meridian Capital Ltd	MC Resources Limited, Agiou Paviou, 15, Ledra House, Agios Andreas, P.C. 1105, Nicosia, Cyprus; Meridian Capital CIS Fund, PO Box 309 GT, Uglind House, South Church Street, George Town, Grand Cayman, Cayman Islands; Meridian Capital Limited, Canon's Court 22 Victoria Street PO Box HM 1179 Hamilton HM EX Bermuda
Casten Holdings Ltd, Waterford Finance & Investment Ltd and Weighbridge Trust Ltd as trustee for the Michael Kroupeev Family Trust	c/- Weighbridge Trust Limited, PO Box 182, Channel House, Forest Lane, St Peter Port, Guernsey GY1 4HL

Signature

print name Equity Trust Co. N.V.

capacity Director

sign here

date 11 March 2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A" TO FORM 605

THIS IS ANNEXURE "A" OF 1 PAGE REFERRED TO IN THE FORM 605 (NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER) SIGNED BY ME AND DATED 11 MARCH 2009.

Equity Trust Co. N.V.
Director of Toowong Mining B.V.

1. Toowong and Relevant Entities

Persons holding a relevant interest	Associates of persons holding a relevant interest
Toowong Mining B.V.	Its related bodies corporate
Mayfield Participants B.V.	Its related bodies corporate
MC Resources Ltd	Its related bodies corporate
Meridian Capital CIS Fund	Its related bodies corporate
Meridian Capital Ltd	Its related bodies corporate
Casten Holdings Ltd	Its related bodies corporate
Waterford Finance & Investment Ltd	Its related bodies corporate
Weighbridge Trust Ltd as trustee for the Michael Kroupee Family Trust	Its related bodies corporate

2. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
9/3/2009	Toowong	Shares sold on the Toronto Stock Exchange. See Annexure B for a copy of the contract.	C\$1.43 per ordinary share	5,350,000 ordinary shares	5,350,000
9/3/2009	Relevant Entities	As above	As above	As above	As above
10/3/2009	Toowong	Shares sold on the Australian Securities Exchange.	A\$1.74 per ordinary share	8,650,000 ordinary shares	8,650,000
10/3/2009	Relevant Entities	As above	As above	As above	As above

ANNEXURE "B" TO FORM 605

THIS IS ANNEXURE "B" OF 1 PAGE WHICH CONTAINS A TRUE COPY OF THE CONTRACT FOR THE SALE OF SHARES REFERRED TO IN THE FORM 605 (NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER) SIGNED BY ME AND DATED 11 MARCH 2009:

Equity Trust Co. N.V.
Director of Toowong Mining B.V.

CANACCORE Adams

Canaccord Adams Limited
Regulated and Authorised by the Financial Services Authority and a Member of the London Stock Exchange
Canaccord Adams Limited is a wholly owned subsidiary of Canaccord Capital Inc
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VAT No. 626 6859 01

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7th Floor
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T: 020 7050 6500
F: 020 7050 6501

MR ERHAN KILICOZLU
TOOWONG MINING BV

Trade Date 09/03/2009
Trade Time 13:28:23
Settlement 12/03/2009
Trade Ref 998159/2
Client Ref

Client TOOWONG MINING BV
Action We have sold on your behalf as Agents
Security CGA MINING LIU NVV
(TSTN CODE : 00000000CGXB)
Quantity 5,350,000
Price CAD 1.43

Gross Consideration	CAD	7,650,500.00 CR
Commission	CAD	7,650.50

Net Consideration	CAD	7,642,849.50 CR
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Your Settlement Instructions

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Our Settlement Instructions

Please deliver stock to our agent

We shall pay the settlement amount to your account.

ROYAL BANK OF CANADA TORONTO
ROYCCATP
A/C NO.
A/C CANACCORD ADAMS LTD

Subject to the Rules of the London Stock Exchange, you may be subject to a Buy-In if the stock is not available to be settled on due date

C&OE. If you disagree with the above trade please contact us within 24