



Cockatoo Ridge Wines Limited

ABN 72 008 095 207

Level 7 Exchange Tower
530 Little Collins Street
Melbourne Victoria 3000
Telephone + 613 9909 7625
Facsimile + 613 9909 7585
E-mail info@cockatooridge.com.au

8 April 2009

SHAREHOLDER SHARE PURCHASE PLAN

ASIC RELIEF DISCLOSURE NOTICE

As announced on 26 March 2009, CKR will offer eligible shareholders resident in Australia or New Zealand on the register at 7.00pm on 3 April 2009 the opportunity to subscribe for up to \$10,000 worth of new ordinary shares in CKR under a shareholder share purchase plan (**SSPP**).

The SSPP will be offered pursuant to relief from Parts 6D.2 and 6D.3 of the Corporations Act 2001 (Cth) (**Act**) (other than sections 736 and 738) granted by the Australian Securities and Investments Commission on 24 March 2009 (**Relief**). It is a condition of the Relief that CKR gives ASX Limited this notice before offers are made under the SSPP.

CKR gives notice that:

- (a) CKR will be issuing the shares under the SPP without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given in accordance with the Relief;
- (c) as at the date of this notice, CKR has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CKR; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” (in accordance with the requirements of subsections 708A(5) and 708A(6) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further details please contact:

Mel Drummond

Tel: (03) 9909 7625