FAX TO:

THE MANAGER, COMPANY ANNOUNCEMENTS ASX

FAX NO:

1300 135 638

FROM:

LOUISE ARTHUR

COMPANY:

CONSOLIDATED MEDIA HOLDINGS LIMITED

NO OF PAGES:

3 (INCLUDING COVER)

SUBJECT:

APPENDIX 3E

DATE:

5 OCTOBER 2009

Dear Manager,

Please find attached an Appendix 3E.

Yours faithfully

Louise Arthur

Company Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99, Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

	of Entity		BN		
onso	olidated Media Holdings Limited		52 009 071 167		
Ve (t	he entity) give ASX the following	information.			
nfo	rmation about buy-back				
1	Type of buy-back	On-market			
•	But A Wass	26 August 2009			
	Date Appendix 3C was given to ASX Il of all shares bought back, or received, before, and on, pr	or in relation to which accep	tances have		
\(\text{ota} \)	to ASX	or in relation to which accep	tances have Previous day		
\(\text{ota} \)	to ASX	or in relation to which accep evious day	NA. 444000 004 004 004 004 004 004 004 004		

				1				
			Before previous day		Previous day			
5 If buy-back is a buy-back	an on-market	highest price paid:	3.08 11-Sep-09	highest price paid:	\$2.98			
		lowest price paid:	2.95 14-Sep-09	lowest price paid:	\$2.96			
				highest price allowe under rule 7.33:	\$3.1353			
Participation by	directors							
6 Deleted 30/9/2001.								
		11 - 11		11				
How many shares may still be bought back?								
	If the company has disclosed an intention to buy back a maximum		42,939,893					
number of shar	res to be bought back							
Compliance sta	tement							
 The company is in compliance with all Corporations Law requirements relevant to this buy-back. 								
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.								
Sign here:	(Company secreta	(<u>Q</u>	Date	5/10/09				
Print name:	Louise Arthur							

+ See chapter 19 for defined terms.

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9/30/2001