



Consolidated Press Holdings Limited

(A.C.N. 008 394 509)

Postal Address
GPO Box 4088
Sydney NSW 2000
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54-58 Park Street
Sydney NSW 2001

FACSIMILE TRANSMISSION

FAX TO: THE MANAGER, COMPANY ANNOUNCEMENTS
ASX

FAX NO: 1300 135 638

FROM: BOB DAVIS

SUBJECT: CONSOLIDATED MEDIA HOLDINGS LIMITED

NO OF PAGES: 7

(Please phone 9282-8229 if transmission incomplete)

Dear Manager

We attach our Notice of Change of Interests of Substantial Holder (Form 604) in respect of Consolidated Media Holdings Limited.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Bob Davis', written over a large, faint circular stamp or watermark.

Bob Davis
Group Company Secretary

Attach.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Consolidated Media Holdings Limited

ACN/ARSN ACN 009 071 167

1. Details of substantial holder (1)

Name Mr James Douglas Packer and Consolidated Press Holdings Limited and each of the entities set out in Annexure A, each a substantial shareholder ("CPH")

ACN/ARSN (if applicable) ACN 008 394 509

There was a change in the interests of the substantial holder on

1/10/09

The previous notice was given to the company on

15/07/09

The previous notice was dated

15/07/09

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	281,175,931	40.77%	281,175,931	41.90%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/10/09	Consolidated Press Holdings Limited	Change in voting power as a result of share buy back by CMH	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B Attached					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The entities listed in Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	The entities listed in Annexure A - c/- Level 3, 54-58 Park Street, Sydney, NSW, 2000

Signature

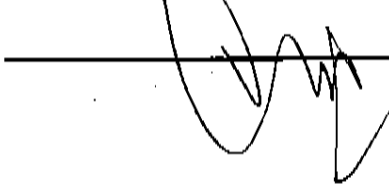
print name

Robert J Dalis

capacity

Company Secretary

sign here



date

2-10-09

Annexure A

This is Annexure A of 4 pages referred to in Form 604 Notice of change of interest of substantial holder by Consolidated Press Holdings Limited ACN 008 394 509.

Name: *Robert & Dads*
 Capacity: *Company Secretary*
 Date: *2-10-2009*

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Amagraze Pty Ltd	009 672 400
Arctic Asia GP general partner of the Arctic Asia Opportunities Fund, L.P.	
Arctic BOC	
Arctic Capital Ltd	
Arctic LES (Ireland) Limited	
Arctic LES (Luxembourg) Sarl	
Arctic MCP	
Arybas Pty Ltd	128 189 846
Australian Financial Times Pty Ltd	003 993 682
Australian Fluorine Chemicals Pty Ltd	000 333 684
Australlan Rural Exports Pty Ltd	009 933 831
Bareage Pty Ltd	060 526 865
Cairnton Pty Ltd	001 735 075
Cairnton Holdings Limited	008 394 134
Captwo Pty Ltd	091 030 929
Casthree Pty Ltd	084 494 619
Castwo Pty Ltd	084 494 520
Catone Pty Ltd	091 030 910
Cavalane Holdings Pty Ltd	080 695 754
Ceejag Pty Ltd	088 591 575
Chermon Pty Ltd	123 039 305
Cinereus Beach Pty Ltd	070 772 404
Compress (Canada) Corp.	
Compress Cayman IV, LDC	
Compress (Hong Kong) Ltd	
Compress (Malaysia) SDN BHD	
Compress Cayman, LDC	
Compress Cayman II, LDC	
Compress Cayman Finance, LDC	
Compress Christchurch Pty Ltd	
Compress Finance BV	
Compress Gulf, Inc.	
Compress Holdings Pty Ltd	088 047 974
Compress International Finance	
Compress International (Netherlands Antilles) NV	
Compress International (Netherlands Antilles) II NV	
Compress Investments No. 1 Pty Limited	133 108 639
Compress Investments No. 2 Pty Limited	133 108 648
Compress Investments No. 3 Pty Limited	133 108 675
Compress Meat Group (USA) Corporation	
Compress Projects BV	
Consolidated Custodians International Ltd	
Consolidated Custodians Pty Ltd	008 394 492
Consolidated Gaming Pty Ltd	071 513 409
Consolidated Meat Group Pty Ltd	065 093 709
Consolidated Meat Holdings Pty Ltd	065 092 775
Consolidated Meat Property Pty Ltd	070 208 687
Consolidated Press Entertainment Pty Ltd	070 506 606
Consolidated Press (Finance) Ltd	001 557 035
Consolidated Press Financial Services Pty Ltd	008 457 869
Consolidated Press Holdings Ltd	008 394 509

PARTY/ENTITY NAME	AUSTRALIAN COMPANY NO.
Consolidated Press International Limited	
Consolidated Press International Holdings Limited	
Consolidated Press Investments Pty Ltd	000 089 118
Consolidated Press Property Pty Ltd	004 160 703
CP International Investments Ltd	
CP International Management Services Limited	
CP International Resources Ltd	
CP International Securities Ltd	
CPH Acquisition Sub, Inc.	
CPH Capital Pty Ltd	096 130 899
CPH Direct Investments Pty Ltd	122 328 652
CPH Fashion Pty Ltd	089 304 941
CPH Holdings Corp. (I), Inc.	
CPH Holdings Corp. (II), Inc.	
CPH Holding Corp. (III), Inc.	
CPH Investments Management Pty Limited	092 008 172
CPH Management Limited	080 207 496
CPH Products Pty Limited	106 918 638
CPH Property Pty Limited	000 031 747
CPH WA Investment Co Pty Limited	129 011 534
DCE America Inc.	
Ellerstina (Belgium) BVBA	
Ellerstina Inversiones (Malaysia) SDN BHD	
Ellerstina Inversiones SA	
Ellerstina SA	
Ellerston Capital Limited	110 397 674
Ellerston Capital (Europe) Limited	
Ellerston Capital (Hong Kong) Limited	
Ellerston Capital (Japan) Limited	128 458 971
Ellerston Pty Ltd	123 039 341
Emerald Limited	
Estudios & Tecnología SA	
GEMS Offshore (Ireland) Australian Investment Pty Limited	123 609 058
GJ Foster Pty Ltd	077 834 809
GRM International Group Limited	
GRM International Pty Ltd	010 020 201
Holiwest Pty Ltd	082 627 898
Hoyts Austria (Operations) B.V.	
Hoyts Cinemas America Limited	
Hoyts Cinemas Argentina Limited	
Hoyts Cinemas Chile Limited	
Hoyts Cinemas Europe B.V.	
Hoyts Cinemas Germany GmbH	
Hoyts Cinemas Germany Operations GmbH	
Hoyts Cinemas Operations Pty Ltd	006 530 347
Hoyts Cinemas Overseas Holdings Sdn Bhd	
Hoyts Cinemas Polska Sp z o.o.	
Hoyts Cinemas (South America) Holdings Limited	
Hoyts Cinemas (Wood Green) Limited	
Hoyts Emerging Territories Ltd	
Hoyts European Holdings B.V.	
Hoyts Overseas Operations Sdn Bhd	
HUSH Holding Company Inc	
HUSH Holding Subsidiary Inc	
HUSH Holdings US Inc	
Jaslib Pty Ltd	085 059 458
Jasopt Pty Ltd	065 064 164
Kingston Tripple Cinemas Inc	
Lenvoka Pty Limited	003 274 628
Leyton Limited	
Lustrust Pty Limited	088 937 428
Magenta Investments Ltd	

PARTY/ENTITY NAME	AUSTRALIAN COMPANY NO.
Melbourne Development Institute Pty Ltd	072 167 527
Miconig Pty Ltd	123 039 332
Murgon Leather Pty Ltd	010 863 493
Murray Leisure Group Pty Limited	000 090 273
Murray Publishers Pty Limited	000 067 998
Nicarby Pty Ltd	086 715 362
Northeast Cinemas, L.L.C.	
Northeast Cinemas (Connecticut) L.L.C.	
Northeast Cinemas (Maryland) L.L.C.	
Northkom Pty Ltd	082 885 961
Nova One Limited	
Nova Two Limited	
Park Street SPV 1 (Cayman) Limited	
Perisher Blue Pty Ltd	061 232 488
Pretty Girl Fashion Group Pty Ltd	051 283 900
Park Street Partners Caymans II Limited	
Raystone1 Pty Limited	123 039 270
RDI Philippines Inc.	
Revlake Pty Limited	051 765 818
Ridgegate Pty Limited	058 139 923
Rosgrove Pty Limited	051 649 560
Saffron Caymans Ltd	
Samenic Limited	066 234 900
Savabow Pty Ltd	084 712 774
SBC Burlington Corp	
Silthree Pty Ltd	084 494 575
Siltwo Pty Ltd	084 494 485
Silver City Cinemas, Inc.	
Silver City Holdings, Inc.	
Stepney Limited	
Sunningdale Holdings Limited	
Sunningdale Investments Ltd	
Taringah Pty Ltd	105 268 862
Television Corporation of Australia Pty Ltd	003 181 404
Teys Bros (Beenleigh) Pty Ltd	009 672 459
Teys Bros (Biloela) Pty Ltd	009 669 265
Teys Bros (Central Queensland) Pty Ltd	105 563 255
Teys Bros (Holdings) Pty Ltd	009 872 600
Teys Bros (Innisfail) Pty Ltd	105 563 282
Teys Bros (Japan) Pty Ltd	065 440 146
Teys Bros (Management) Pty Ltd	102 657 670
Teys Bros (Naracoorte) Pty Ltd	010 807 986
Teys Bros (USA) Pty Ltd	099 656 096
Teys Feedlots Pty Ltd	010 835 533
Teys Financial Services Pty Ltd	011 011 395
Teys Food Services Pty Ltd	116 237 757
Teys USA, Inc.	
Ticketek Argentina SA	
Toranaga Pty Ltd	056 229 728
Toray Pty Ltd	002 348 503
Treysta Pty Ltd	078 467 080
Wakefield Bahamas Limited	
Western Empire Publications Ltd	
Wombat Enterprises Pty Ltd	003 115 124
Wooltech Europe S.r.l.	
Wooltech Holdings (Luxembourg) SA	
Wooltech Pty Limited	010 717 441

Annexure B

This is Annexure B of 1 page referred to in Form 604 Notice of change of interest of substantial holder by Consolidated Press Holdings Limited ACN 008 394 509.

[Signature]

Name: *Robert B Davis*
 Capacity: *Company Secretary*
 Date: *2-10-09*

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
James Douglas Packer	Refer below	Refer below	Controlling Interest	281,175,931	281,175,931
Consolidated Press Holdings Limited	Consolidated Press Holdings Limited	Consolidated Press Holdings Limited	Legal and beneficial	107,962,067	107,962,067
Samenic Limited	Samenic Limited	Samenic Limited	Legal and beneficial	11,136,925	11,136,925
Bareage Pty Limited	Bareage Pty Limited	Bareage Pty Limited	Legal and beneficial	158,486,104	158,486,104
Consolidated Press Investments Pty Limited	Consolidated Press Investments Pty Limited	Consolidated Press Investments Pty Limited	Legal and beneficial	2,069,387	2,069,387
Conpress Holdings Pty Limited	Conpress Holdings Pty Limited	Conpress Holdings Pty Limited	Legal and beneficial	1,521,448	1,521,448