

**FAX TO:** THE MANAGER, COMPANY ANNOUNCEMENTS ASX  
**FAX NO:** 1300 135 638  
**FROM:** LOUISE ARTHUR  
**COMPANY:** CONSOLIDATED MEDIA HOLDINGS LIMITED (CMH)  
**NO OF PAGES:** 3 (INCLUDING COVER)  
**SUBJECT:** APPENDIX 3E  
**DATE:** 26 OCTOBER 2009

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Dear Manager,

Please find attached an Appendix 3E.

Yours faithfully



Louise Arthur  
Company Secretary

**Appendix 3E**  
**Daily share buy-back notice**  
**(except minimum holding buy-back and**  
**selective buy-back)**

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99 Origin, rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of Entity	ABN
Consolidated Media Holdings Limited	52 009 071 167

We (the entity) give ASX the following information.

**Information about buy-back**

- |                                     |                |
|-------------------------------------|----------------|
| 1 Type of buy-back                  | On-market      |
| 2 Date Appendix 3C was given to ASX | 26 August 2009 |

**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	37,238,894	10,523,309
4 Total consideration paid or payable for the shares	\$112,077,417.15	\$32,616,996.25

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: 3.08 date: 11-Sep-09	highest price paid: \$3.10
lowest price paid: 2.95 date: 14-Sep-09	lowest price paid: \$3.04
	highest price allowed under rule 7.33: \$3.1962

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

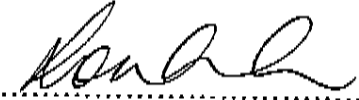
7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

21,205,489
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**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
 .....  
 (Company secretary)

Date: 26/10/09

Print name:

Louise Arthur

+ See chapter 19 for defined terms.