

AUSTRALIAN CAPITAL EQUITY Pty Limited

ABN 88 000 412 828

FACSIMILE TRANSMISSION SHEET

TO:	ASX Company Announcements Platform	FROM:	Tony Parker
COMPANY:	Australian Stock Exchange Limited	DATE:	12 October 2009
FAX NUMBER:	1300 135 638	PAGES:	5
SUBJECT:	Notice of Change of Interests of Substantial Holder for Consolidated Media Holdings Limited (CMJ) ("the Company")		

This document and the following pages are intended solely for the named addressee and are confidential. If you have received this document in error, please telephone us and then return it by mail to the address below.

Attached is a Form 604 Notice of of Change of Interests of Substantial Holder for Ashblue Holdings Pty Ltd and others in relation to a relevant interest in the Company.

The change has arisen because the reduction in share capital of the Company as a result of the Company's on-market share buyback announced on 26 August 2009 has increased the percentage shareholding of the substantial shareholders since the last substantial shareholders notice.

Since the last substantial shareholders notice, there has been no change in the total number of securities in which each substantial holder has a relevant interest.

The securities the subject of the Notice are the same securities the subject of a Notice of Change of Interests of Substantial Holder that we are advised was lodged by Seven Network Ltd Group on or about the date of this Notice.

Yours faithfully

Member of the Australian Capital Equity Group



TONY PARKER
GENERAL COUNSEL

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Consolidated Media Holdings Limited ("CMH")**ACN/AFSN **009 071 167**

1. Details of substantial holder (1)

Name **Ashblue Holdings Pty Ltd (ACN 068 480 898) (Ashblue), Tiberius Pty Ltd (ACN 066 327 419) (Tiberius), Redlake Enterprises Pty Ltd (ACN 068 121 317) (Redlake) and each of the entities listed in Annexure A (Tiberius Group Entities) and Kerry Matthew Stokes (Stokes)**ACN (if applicable) **See above**There was a change in the interests of the substantial holder on **07/10/2009**The previous notice was given to the company on **16/07/2009**The previous notice was dated **16/07/2009**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	137,312,402	19.91% (based on 689,676,925 ordinary shares on issue)	137,312,402	20.95% (based on 655,054,841 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/09/2009 to 07/10/2009	Ashblue, Tiberius, Redlake and Tiberius Group Entities and Stokes	Voting power changed following reduction in share capital of CMH as a result of on-market share buyback by CMH announced on 26 August 2009	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ashblue, Tiberius, Redlake and Tiberius Group Entities and Stokes	Network Investment Holdings Pty Ltd ACN 078 448 512 ("Network Investment") Neweconomy.com.au Nominees Pty Ltd ACN 004 732 138 (as per Notice of Change of Interests of Substantial Holder lodged by Seven Network Limited ACN 052 816 789 dated on or about the date of this Notice)	Network Investment	Ashblue's relevant interest arises under s608(3)(a) of the Corporations Act, being a relevant interest held through a body corporate, Seven Network Limited ACN 052 816 789 ("Seven"), in which Ashblue's voting power is above 20%. Seven has disclosed a change of its interest as a substantial holder in CMH by Notices of Change of Interests of Substantial Holder dated on or about the date of this Notice. The relevant interest of each of Redlake & Tiberius arises under s608(3)(a) and (b) of the Corporations Act, being a relevant interest held through a body corporate (Ashblue) that person controls and through a body corporate, Seven, in which their respective voting power is above 20%. The relevant interest of each of the Tiberius Group Entities arises under s608(3)(a) of the Corporations Act, being a relevant interest held through a body corporate, Seven, in which their respective voting power is above 20%. The relevant interest of Stokes arises under s608(3)(b) of the Corporations Act, being a relevant interest held through a body corporate (Ashblue) that person controls. Each holder of a relevant interest that is not the registered holder of the securities is not presently entitled to be registered as the holder of the securities and their ability to vote or dispose is qualified accordingly.	137,312,402 ordinary shares	137,312,402

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ashblue, Tiberius, Redlake and the Tiberius Group Entities	Level 3, 30 Kings Park Road, West Perth, WA 6005
Stokes	c/ Level 3, 30 Kings Park Road, West Perth, WA 6005

Signature

print name: Robin Frederick Waters

capacity: Director/Attorney

sign here



date: 12/10/2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 605 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

This is the Annexure of 1 page marked "A" referred to in the Form 604 (Notice of Change of Interests of Substantial Holder) signed by me and dated 12 October 2009.



RF WATERS
DIRECTOR/ATTORNEY

Tiberius Group Entities

ENTITY	ACN
Astraea Pty Ltd	067 374 430
Astraea Investment Consultancy (Shanghai) Co Ltd	Incorporated in China
Australian Chinese Equity Pty Ltd	067 615 141
Feluga Pty Ltd	009 320 763
Pandina Pty Ltd	068 181 000
Tiberius (Parramatta) Pty Ltd	128 018 682
WEPL Investments Pty Ltd	093 498 116
White City Pty Ltd	061 621 832
Whyalla Refiners Pty Ltd	063 271 625
