

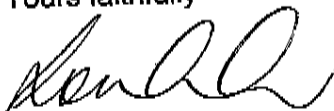
**FAX TO:** THE MANAGER, COMPANY ANNOUNCEMENTS ASX  
**FAX NO:** 1300 135 638  
**FROM:** LOUISE ARTHUR  
**COMPANY:** CONSOLIDATED MEDIA HOLDINGS LIMITED (CMH)  
**NO OF PAGES:** 3 (INCLUDING COVER)  
**SUBJECT:** APPENDIX 3E  
**DATE:** 16 NOVEMBER 2009

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Dear Manager,

Please find attached an Appendix 3E.

Yours faithfully



Louise Arthur  
Company Secretary

**Appendix 3E**  
**Daily share buy-back notice**  
**(except minimum holding buy-back and selective buy-back)**

*Information and documents given to ASX become ASX's property and may be made public.*  
Introduced 1/9/99. Origin: rule 3.6. Appendix 7C. Amended 30/9/2001.

<b>Name of Entity</b> Consolidated Media Holdings Limited	<b>ABN</b> 52 009 071 167
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We (the entity) give ASX the following information.

**Information about buy-back**

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	26 August 2009

**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

	<b>Before previous day</b>	<b>Previous day</b>
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	56,838,954	348,290
4 Total consideration paid or payable for the shares	\$172,224,244.00	\$1,069,250.30

+ See chapter 19 for defined terms.  
30/09/2001

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid:	3.10	highest price paid:	\$3.07
date:	23-Oct-09		
lowest price paid:	2.94	lowest price paid:	\$3.07
date:	05-Nov-09		
		highest price allowed under rule 7.33:	\$3.1941

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares may still be bought back?**

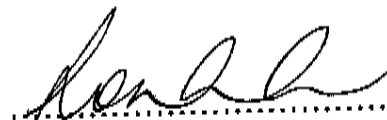
7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

11,780,448

**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
 .....  
 (Company secretary)

Date: 16/11/09

Print name:

Louise Arthur

+ See chapter 19 for defined terms.