

FAX TO:

THE MANAGER, COMPANY ANNOUNCEMENTS ASX

FAX NO:

1300 135 638

FROM:

LOUISE ARTHUR

COMPANY:

CONSOLIDATED MEDIA HOLDINGS LIMITED (CMH)

NO OF PAGES:

6 (INCLUDING COVER)

SUBJECT:

SEEK LIMITED

DATE:

2 SEPTEMBER 2009

Dear Manager,

Please find attached a Form 605 in relation to SEEK Limited.

Yours faithfully

Louise Arthur Company Secretary

Consolidated Media Holdings Limited

Level 2 54 Park Street Sydney NSW 2000 Australia GPO Box 4088 Sydney NSW 2000

Form 605 Corporations Act 2001 ... Section 671B

Notice of ceasing to be a substantial holder

To Company Na	ame/Scheme	SEEK Limited		<u> </u>				
ACN/ARSN		ACN 080 075 31	ACN 080 075 314					
1. Details of s	ubstanțial holde	r (1)						
Námě		Consolidated Me Substantial Holi		CMH) and each of its assoc	ates referred to in Ann	exure A (collectively, Form		
ACN/ARSN (if applicable)		ACN 009 071 16	ACN 009 071 167					
The holder ceas substantial holds The previous no The previous no	er on tice was given to t	the company on 1	9/05/2009 9/05/2009					
2. Changes in	relevant interes	te						
Particulars of ea	ch change in, or d	change in the nature of,	a relevant interest (2) o	of the substantial holder or a	ın associate (3) in votin	ng securities of the company		
scheme, since ti	Date of change	Person whose relevant Interest changed	give a substantial holdi Nature of change (4)	ng notice to the company of Consideration given in relation to change (5)	r scheme are as follow Class (6) and number of securities affected	Person's votes		
	31/08/2009	Former Substantial Holders	Sale of shares on ASX.	\$440,582,104	67,243,981	25.98%		
The parsons wh	Interests in the c	ssociates (3) of, ceased ompany or scheme are ICN/ARSN (if applicable	as follows:	have changed the nature of Nature of association	f their association (7) v	with, the substantial holder in		
		·			. <u></u>			
4. Addresses								
The addresses	of persons named	in this form are as follo	We;					

Signature

Former Substantial Holders

print name	Louise Anne Mary Arthur	capacity	Secretary
sign here	Ronal	date	02/09/2009

Address Refer to Annexure A

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an amexum to the form. If the relevant interests of a group of persons are essentially similar, they may be reterred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 871B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 3 pages to Form 605 (Notice of ceasing to be a substantial holder)

Louise Anne Mary Arthur Date: 2 September 2009

The Former Substantial Holders are identified in the table below, along with their respective addresses:

EOWPANN	ACNOBEOMYALEM	BEGISTERED ADDRESS
ACP MH Holdings (NZ) Ltd	AK/1209149	c/- Minter Ellison Rudd Watts Lawyers Lumley Centre, 88 Shortland Street AUCKLAND NZ 1010
ACP Netguide Mastheads Pty Limited	104 518 829	Level 2, 54 Park Street, Sydney NSW 2000
ACP Nominees (CI) Limited	CR-88376	c/- Walkers SPV Limited, PÖ Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI.
ACP Syme Magazines Pty Limited	064 335 619	Level 2, 54 Park Street, Sydney NSW 2000
ACPPS Pty Ltd	ARB 112 775 372	Level 2, 54 Park Street, Sydney NSW 2000
ACPPS Pty Ltd	139129	c/- Walkers SPV Limited, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI.
Carraroe Pty Limited	137 998 755	Level 2, 54 Park Street, Sydney NSW 2000
CML Holdings No.1 Pty Ltd	100 422 795	Level 2, 54 Park Street, Sydney NSW 2000
Consolidated Magazines Pty Ltd	008 550 632	Level 2, 54 Park Street, Sydney NSW 2000
Consolidated Media Holdings Limited	009 071 167	Level 2, 54 Park Street, Sydney NSW 2000
Ecorp Finance Pty Limited	087 071 047	Level 2, 54 Park Street, Sydney NSW 2000
Ecorp Holdings Limited	99908B	10 Petrona House, Fowler Street, off East Bay Street, City of Nassau, Island of New Providence, Commonwealth of the BAHAMAS.
Ecorp International Investments Limited	1015978	10 Petrona House, Fowler Street, off East Bay Street, City of Nassau, Island of New Providence, Commonwealth of the BAHAMAS.
Ecorp International Limited	1207 6 8B	10 Petrona House, Fowler Street, off East Bay Street, City of Nassau, Island of New Providence, Commonwealth of the BAHAMAS.
ETF Holdings Pty Limited	096 105 430	Level 2, 54 Park Street, Sydney NSW 2000
Football Plus Pty Limited	071 857 611	Laval 2, 54 Park Street, Sydney NSW 2000
Jaydive Pty Limited	094 610 741	Level 2, 54 Park Street, Sydney NSW 2000
Mancon Nominees Pty Limited	089 197 231	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
Manden Productions Pty Limited	000 549 995	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
Manpress Pty Limited	089 133 291	Level 2, 54 Park Street, Sydney NSW 2000
MH Finance Holdings Pty Ltd	112 574 884	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000

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MH Finance Investments Pty Ltd	112 575 247	C/- Deacons, Grosvenor Place, Level 18,
MHLP Holdings No 1A Pty Łtd	111 959 187	225 George Street, Sydney NSW 2000 C/- Deacons, Grosvenor Place, Level 18.
<u> </u>		225 George Street, Sydney NSW 2000
MHLP Holdings Pty Limited	111 957 861	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
myplace.com.au Pty Limited	091 627 904	Level 2, 54 Park Street, Sydney NSW 2000
Nine Network Superannuation Fund Pty Limited	002 348 254	Level 2, 54 Fark Street, Sydnay NSW 2000
Nine Television Pty Limited	058 558 697	Level 2, 54 Park Street, Sydney NSW 2000
PBL Asia Holdings Limited LLC	N/A	C/- DUANE MORRIS LLP 1540 Broadway New York NY 10036- 4086
PBL Cayman Investments Ltd	141999	c/- Walkers SPV Limited, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI.
PBL Co-Investment No 1 LLC	N/A	C/- DUANE MORRIS LLP 1540 Broadway New York NY 10036- 4086
PBL Enterprises Limited	058 558 919	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL Film Holdings Pty Limited	112 159 350	Level 2, 54 Park Street, Sydney NSW 2000
PBL Management Pty Limited	058 558 606	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL Media Holdings Shareholder Pty Limited	122 201 923	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL MH Investments No 1 (CI) Limited	CR-117434	c/- Walkers SPV Limited, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI.
PBL MH Investments No 1 Pty Limited	100 422 615	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL MH Investor Pty Limited	100 422 786	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL MH Pty Ltd	111 214 003	C/- Deacons, Grosvanor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL MH1 Holdings No.1 (CI) Limited	CR-117432	c/- Walkers SPV Limited, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI.
PBL MH2 Holdings No.1 (Cl) Limited	CR-117431	c/- Walkers SPV Limited, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands BVI,
PBL MH2 Investor Pty Limited	100 490 248	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL Pay TV Pty Ltd	084 940 367	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL Property Pty Limited	000 149 833	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
PBL Securities (Cyprus) Limited	182127	ASOTED SERVICES LTD Office 1002, 10 th Floor Nicolaou Pentadromos Center Thessalonikis Street, 3025 Limassol, Cyprus
PBL Short Term Pty Limited	060 654 364	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
Prenew Pty Limited	091 493 551	Level 2, 54 Park Street, Sydney NSW 2000
Robbdoc Pty Limited	086 229 138	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
Sharland Pty Limited	008 638 373	Level 2, 54 Park Street, Sydney NSW 2000

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Skeat Pty Limited	008 638 337	Level 2, 54 Park Street, Sydney NSW 2000
TCN Investments Pty Ltd	100 170 303	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000
Technology Investments (Germany) GMH & Co KG		ASOTED SERVICES LTD Office 1002, 10 th Floor Nicolaou Pentadromos Center Thessalonikis Street, 3025 Limassol, Cyprus
Technology Investments (Germany) Verwaltung GmbH		ASOTED SERVICES LTD Office 1002, 10 th Floor Nicolaou Pentadromos Center Thessalonikis Street, 3025 Limassol, Cyprus
Television and Magazine Holdings Pty Limited	100 170 312	Level 2, 54 Park Street, Sydney NSW 2000
Windfyr Pty Limited	105 295 136	C/- Deacons, Grosvenor Place, Level 18, 225 George Street, Sydney NSW 2000

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