



23 October 2009

Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney  
NSW 2000

***By electronic lodgement***

## **NOTICE OF ANNUAL GENERAL MEETING**

Corvette Resources Limited (ASX code: COV) advises that its Annual General Meeting will be held on Tuesday 24 November.

The Company has today dispatched to shareholders the Notice of Meeting, a copy of which is attached.

Yours faithfully

**Corvette Resources Limited**

**Fiona Taylor**  
**Company Secretary**

**CORVETTE RESOURCES LIMITED**

**ABN 83 103 006 542**

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**NOTICE OF ANNUAL GENERAL MEETING**

**PROXY FORM**

**AND**

**EXPLANATORY STATEMENT**

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**DATE OF MEETING**

Tuesday, 24 November 2009

**TIME OF MEETING**

02:00pm WST

**PLACE OF MEETING**

Kailis Bros, upstairs 101 Oxford Street Leederville Western Australia 6007

**This Notice of Annual General Meeting and Explanatory Statement should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser without delay.**

**CORVETTE RESOURCES LIMITED**  
ABN 83 103 006 542

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Annual General Meeting of the shareholders of Corvette Resources Limited ("**Company**") will be held at Kailis Bros, upstairs 101 Oxford Street Leederville Western Australia 6007 on Tuesday, 24 November 2009 at 02:00pm WST for the purpose of transacting the following business.

An Explanatory Statement containing information in relation to each of the following Resolutions accompanies this Notice of Annual General Meeting.

Please note terms used in the Resolutions contained in this Notice of Annual General Meeting have the same meaning as set out in the glossary of the Explanatory Statement accompanying this Notice.

<b>ORDINARY BUSINESS</b>
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**Item 1 – Financial Statement and Reports**

To receive and consider the annual financial report of the Company, together with the Directors' and auditors reports for the period ended 30 June 2009.

**Resolution 1 – Approval of Remuneration Report**

To consider and, if thought fit, to pass, the following **advisory only resolution**:

*"That, for the purposes of section 250R of the Corporations Act and for all other purposes, the Remuneration Report for the financial year ending 30 June 2009 be adopted".*

**Resolution 2 – Re-election of Hon. John Colinton Moore**

To consider and, if thought fit, to pass, the following as **ordinary resolution**:

*"That, John Colinton Moore, who retires pursuant to clause 7.1(c) of the Company's Constitution and, being eligible offers himself for re-election, is re-elected as a Director".*

**Resolution 3 – Re-election of Antony Sage**

To consider and, if thought fit, to pass, the following as **ordinary resolution**:

*"That, Antony Sage, who retires pursuant to clause 7.1(c) of the Company's Constitution and, being eligible offers himself for re-election, is re-elected as a Director".*

**Explanatory Statement**

The accompanying Explanatory Statement forms part of this Notice of Annual General Meeting and should be read in conjunction with it.

Shareholders are specifically referred to the Glossary in the Explanatory Statement which contains definitions of capitalised terms used in this Notice of Annual General Meeting and the Explanatory Statement.

**Proxies**

Please note that:

- a) a Shareholder entitled to attend and vote at the annual general meeting is entitled to appoint a proxy;
- b) a proxy need not be a member of the Company;
- c) a Shareholder may appoint a body corporate or an individual as its proxy;
- d) a body corporate appointed as a Shareholder's proxy may appoint an individual as its representative to exercise any of the powers that the body may exercise as the Shareholder's proxy; and
- e) Shareholders entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The enclosed proxy form provides further details on appointing the proxies and lodging proxy forms. If a Shareholder appoints a body corporate as its proxy and the body corporate wishes to appoint an individual as its representative, it should provide that person with a certificate or letter executed in accordance with the Corporations Act authorizing him or her to act as that company's representative. The authority may be sent to the Company or its share registry in advance of the Annual General Meeting or handed in at the Annual General Meeting when registering as a corporate representative.

**Voting Entitlements**

In accordance with Regulations 7.11.37 and 7.11.38 of the Corporations Regulations 2001, the Board has determined that a person's entitlement to vote at the Annual General Meeting will be the entitlement of that person set out in the register of Shareholders as at 4:00pm (WST) on 22 November 2009. Accordingly, transactions registered after that time will be disregarded in determining Shareholder's entitlement to attend and vote at the Annual General Meeting.

By order of the Board of Directors

Ms Fiona Taylor  
Company Secretary  
Corvette Resources Limited

Dated: 20 October 2009

**CORVETTE RESOURCES LIMITED**  
**ABN 83 103 006 542**

**EXPLANATORY STATEMENT**

This Explanatory Statement has been prepared for Shareholders in Corvette Resources Limited ("**Company**") in connection with the business to be conducted at the Annual General Meeting of the Company to be held at Kailis Bros, upstairs 101 Oxford Street Leederville Western Australia 6007 on Tuesday, 24 November 2009 at 02:00pm WST.

The Directors recommend Shareholders read this Explanatory Statement in full before making any decision in relation to the Resolutions. This Explanatory Statement should be read in conjunction with the accompanying Notice of Annual General Meeting. Terms used in this Explanatory Statement will, unless the context otherwise requires, have the same meaning given to them in the Glossary as contained in this Explanatory Statement.

**1. ITEM 1 – FINANCIAL STATEMENT AND REPORTS**

The Corporations Act requires the Directors of the Company to lay before the Annual General Meeting the Financial Statements, the Directors' Report and the Auditor's Report for the last financial year that ended 30 June 2009.

These reports are contained in the Company's Annual Report for the period ended 30 June 2009 which has been provided to all Shareholders and is also available on the Company's website [www.corvetteresources.com.au](http://www.corvetteresources.com.au).

As required under section 250PA of the Corporations Act, at the Annual General Meeting, the Company will make available those questions directed to the auditor and received by the Company by 17 November 2009, being questions which the auditor considers relevant to the content of the Independent Auditor's Report or the conduct of the audit of the Financial Report. Every endeavour will be made during the Annual General Meeting to answer questions submitted by Shareholders. However, depending on the number and types of questions received, it may not be possible to respond to every submitted question, either at or after the Meeting.

To enable Shareholders who cannot attend the Annual General Meeting to raise issues and to assist the Board and the auditor of the Company in responding to questions, please submit any questions you may have on the Questions From Shareholders Form (following the Proxy Form attached to this Explanatory Statement) and return the form in person or by mail to 18 Oxford Close, Leederville, WA 6007 or by facsimile on (08) 9380 9666 so that it is received by no later than 17 November 2009.

**2. RESOLUTION 1 – APPROVAL OF REMUNERATION REPORT**

Section 249L(2) of the Corporations Act requires a company to inform shareholders that a resolution on the Remuneration Report will be put at the Annual General Meeting. Section 250R(2) of the Corporations Act requires a resolution that the Remuneration Report be adopted must be put to the vote. Resolution 1 seeks this approval. However, in accordance with section 250R(3) of the Corporations Act, Shareholders should note that Resolution 1 is an "advisory only" resolution which does not bind the Directors or the Company.

Following consideration of the Remuneration Report, the Chairman, in accordance with section 250SA of the Corporations Act, must give Shareholders a reasonable opportunity to ask questions about, or make comments on, the Remuneration Report.

**3. RESOLUTION 2 – RE-ELECTION OF JOHN COLINTON MOORE**

Listing Rule 14.4 and clause 7.1(c) of the Constitution requires that any Director appointed by the Board, either to fill a casual vacancy or as an addition to the Board, must retire at the next Annual General Meeting following his or her appointment, but is eligible for re-election at that Annual General Meeting.

John Colinton Moore was appointed by the Directors as an addition to the Board since the last Annual General Meeting and now retires. Being eligible he offers himself for re-election as a Director.

Each of the Directors recommends re-election of Mr Moore.

Details of Mr Moore are as follows:

**Hon. John Colinton Moore** (Non Executive Chairman)

*BComm, AAUQ*

Hon. John Moore AO holds a Bachelor of Commerce and Associate in Accountancy from the University of Queensland. John has had a distinguished career in politics; he was the Minister for Defense, the Minister for Industry, Science and Tourism and Vice President of the Executive Council. Prior to entering politics, John was a stockbroker and member of the Brisbane Stock Exchange for 12 years. He has served on the boards of many broking and banking related companies including Citinational Limited, Merrill Lynch (Aust) Pty Ltd and Grindlays (Aust) Pty Ltd. Mr. Moore's significant experience in the mining industry will greatly assist the Company in the future development of the existing prospects.

John is currently a director of AIM listed Herencia Resources Plc.

#### **4. RESOLUTION 3 – RE-ELECTION OF ANTONY SAGE**

Listing Rule 14.4 and clause 7.1(c) of the Constitution requires that any Director appointed by the Board, either to fill a casual vacancy or as an addition to the Board, must retire at the next Annual General Meeting following his or her appointment, but is eligible for re-election at that Annual General Meeting.

Antony Sage was appointed by the Directors as an addition to the Board since the last Annual General Meeting and now retires. Being eligible he offers himself for re-election as a Director.

Each of the Directors recommends re-election of Mr Sage.

Details of Mr Sage are as follows:

**Antony Sage** (Non Executive Director)

*BCom, FCPA, CA, FTIA*

Antony Sage has more than 24 years experience in the fields of corporate advisory services, funds management and capital-raising. Mr. Sage is based in Western Australia, and for 13 years acted as a funds manager with property trust group Growth Equities Mutual Ltd. During the last 10 years he has been involved in the management and financing of several listed mining and exploration companies, including Cape Lambert Iron Ore Ltd, International Goldfields Ltd and Global Iron Ltd. Mr Sage brings valuable financial and gold industry experience to the Company being instrumental in the successful listing of Gabriel Resources Ltd, which owns one of the largest gold/silver deposits in Europe.

Mr Sage is also a director of the following ASX listed entities: Cape Lambert Iron Ore Limited, International Goldfields Limited, Global Iron Limited, Cauldron Energy Limited, Tianshan Goldfields Limited and Buka Gold Limited.

## GLOSSARY

"**ASX**" means ASX Limited ABN 98 008 624 691 and, where the context permits, the Australian Securities Exchange operated by ASX Limited.;

"**Board**" means the board of Directors of the Company;

"**Company**" means Corvette Resources Limited ABN 83 103 006 542;

"**Corporations Act**" means the Corporations Act 2001 (Cth);

"**Director**" means a current director of the Company;

"**Explanatory Statement**" means this Explanatory Statement attached to the Notice;

"**Listing Rules**" means the Listing Rules of ASX;

"**Meeting**" means the annual general meeting the subject of this Notice;

"**Notice**" or "**Notice of Annual General Meeting**" means the notice of annual general meeting which accompanies this Explanatory Statement;

"**Remuneration Report**" means the section of the Director's report entitled "remuneration report";

"**Resolution**" means a resolution referred to in the Notice;

"**Share**" means a fully paid ordinary share in the Company;

"**Shareholder**" means a shareholder of the Company; and

"**WST**" means Australian Western Standard Time.

Please complete and return by 17 November 2009.

**Questions From Shareholders Form**

Please complete the following details and return to:

18 Oxford Close  
Leederville, WA, 6007 or by fax to (08) 9380 9666 or by email to [info@corvetteresources.com.au](mailto:info@corvetteresources.com.au)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Suburb: \_\_\_\_\_

Telephone: \_\_\_\_\_

Shareholder Questions (including audit related)

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Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**CORVETTE RESOURCES LIMITED**  
**ABN 83 103 006 542**

**PROXY FORM**

To: The Company Secretary  
Corvette Resources Limited  
Address: 18 Oxford Close  
Leederville WA 6007  
Facsimile: (08) 9380 9666

I/We (name of shareholder) .....  
of (address) .....  
being a member/members of Corvette Resources Limited HEREBY APPOINT  
(name) .....  
of (address) .....  
and/or failing him (name) .....  
of (address) .....

or failing that person then the Chairman of the Annual General Meeting as my/our proxy to vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held Kailis Bros, upstairs 101 Oxford Street Leederville Western Australia 6007 on Tuesday, 24 November 2009 at 02:00pm WST and at any adjournment of the meeting.

*Should you so desire to direct the Proxy how to vote, you should place a cross in the appropriate box(es) below:*

I/We direct my/our Proxy to vote in the following manner:

	For	Against	Abstain
Resolution 1 – Approval of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 – Re-election of Hon. John Moore	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 – Re-election of Mr Antony Sage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If no directions are given my proxy may vote as the proxy thinks fit or may abstain.

*If the Chair of the meeting is appointed as your proxy, or may be appointed by default and you do not wish to direct your proxy how to vote as your proxy in respect of Resolution 1-3 please place a mark in this box.*

*By marking this box, you acknowledge that the Chair of the meeting may exercise your proxy even if he has an interest in the outcome of Resolution 1-3 and that votes cast by the Chair of the meeting for Resolution 1-3 other than as proxy holder will be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chair will not cast your vote on Resolution 1-3 and your vote will not be counted in calculating the required majority if a poll is called on Resolution 1-3.*

The Chairman intends to vote any undirected proxies in favour of the Resolutions.

Dated: 2009

<b><i>This Proxy is appointed to represent ____% of my voting right, or if 2 proxies are appointed Proxy 1 represents ____% and Proxy 2 represents ____% of my total votes My total voting right is _____ shares</i></b>
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*If the shareholder(s) is/are an individual / individuals:*

\_\_\_\_\_  
Individual 1

\_\_\_\_\_  
Individual 2

*If the shareholder is a company:*

Affix common seal (if required by Constitution)

\_\_\_\_\_  
Director/Sole Director and Secretary

\_\_\_\_\_  
Director/Secretary



## INSTRUCTIONS FOR APPOINTMENT OF PROXY

1. A shareholder entitled to attend and vote is entitled to appoint no more than two proxies to attend and vote at this Annual General Meeting as the shareholder's proxy. A proxy need not be a shareholder of the Company.
2. Where more than one proxy is appointed, each proxy must be appointed to represent a specific proportion of the shareholder's voting rights. If such appointment is not made then each proxy may exercise half of the shareholder's voting rights. Fractions shall be disregarded.
3. The proxy form must be signed personally by the shareholder or his attorney, duly authorised in writing. If a proxy is given by a corporation, the proxy must be executed under either the common seal of the corporation or under the hand of an officer of the company or its duly authorised attorney. In the case of joint shareholders, this proxy must be signed by at least one of the joint shareholders, personally or by a duly authorised attorney.
4. If a proxy is executed by an attorney of a shareholder, then the original of the relevant power of attorney or a certified copy of the relevant power of attorney, if it has not already been noted by the company, must accompany the proxy form.
5. To be effective, forms to appoint proxies must be received by the Company **by 2.00pm WST on Sunday, 22 November 2009** by post or facsimile to the respective addresses stipulated in this proxy form.
6. If the proxy form specifies a way in which the proxy is to vote on any of the resolutions stated above, then the following applies:
  - (a) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way; and
  - (b) if the proxy has 2 or more appointments that specify different ways to vote on the resolution, the proxy must not vote on a show of hands; and
  - (c) if the proxy is Chairman, the proxy must vote on a poll and must vote that way, and
  - (d) if the proxy is not the Chairman, the proxy need not vote on a poll, but if the proxy does so, the proxy must vote that way.If a proxy is also a shareholder, the proxy can cast any votes the proxy holds as a shareholder in any way that the proxy sees fit.
7. The Chairman intends to vote in favour of the resolutions set out in the Notice of Annual General Meeting.