



Announcement 17 June 2009

**Citigroup Global Markets Australia Pty Limited
(ABN 64 003 114 832 / AFSL 240992)**

Product Disclosure Statement dated 17 June 2009

By the making of this announcement Citigroup Global Markets Australia Pty Limited (CGMA) accepts the offer by the Offeror, Citigroup Global Markets Australia Holdings Pty Limited (ABN 56 081 472 684) (CGMAH), below for the subscription for the specified Series of ASX 200 index warrants pursuant to the terms of the Product Disclosure Statement dated 17 June 2009.

Offerer	Series	Number of Warrants
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOA	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOB	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOC	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOD	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOE	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOP	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOQ	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOR	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOS	10,000,000
Citigroup Global Markets Australia Holdings Pty Limited	XJOXOT	10,000,000

Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Frances Cranston
Director
Citigroup Global Markets Australia

Citigroup Global Markets Australia Pty Limited ABN 64 003 114 832
(Australian Financial Services Licence No. 240992)

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