Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Sch	eme	COMPASS HOTEL GROUP	
ABN		127 909 835	
Details of substantial	holder		
Name	The Goldman Sachs Group, Inc. bodies corporate listed in Annex	oldman Sachs Group, Inc. on behalf of itself and its subsidiaries ("GSGI"), being the corporate listed in Annexure A	
ACN/ARSN (if applicable)			
The holder ceased to be a substantial holder on		6 March 2009	
The previous notice was given to the company on		21 May 2008	
The previous notice was dated		21 May 2008	

2. Change in present voting power

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities affected		Number of ordinary fully paid stapled securities
19/05/2008	Goldman Sachs JBWere Investment Management Pty Ltd ("GSJBWIM")	Purchase	788,500	1,433,637	Ordinary stapled securities	1,433,637
19/05/2008	GSJBWIM	Sale	1,118,320	2,033,304	Ordinary stapled securities	2,033,304
19/05/2008	Goldman Sachs JBWere Managed Funds Ltd ("GSJBWMF")	Purchase	32 <u>9,</u> 785	599,609	Ordinary stapled securities	599,609
17/06/2008	GSJBWIM	Purchase	14,013	19,877_	Ordinary stapled securities	19,877
3/07/2008	GSJBWMF	Sale	69,000	115,000	Ordinary stapled securities	115,000
16/07/2008	GSJBWIM	Sate	97,643	162,738	Ordinary stapled securities	162,738
16/07/2008	GSJBWMF	Sale	44,017	73,361	Ordinary stapled securities	73,361
22/07/2008	GSJBWIM	Sale	22,517	34,641	Ordinary stapled securities	34,641
22/07/2008	GSJBWMF	Sale	9,983	15,359	Ordinary stapled securities	15,359
13/08/2008	GSJBWIM	Sale	1,020	1,700	Ordinary stapled securities	1,700
27/08/2008	GSJ8WIM	Sale	3,644	5,973	Ordinary stapled securities	5,973
12/11/2008	GSJBWIM	Sale	933	3,110	Ordinary stapled securities	3,110
26/11/2008	GSJBWIM	Sale	1,388	4,957	Ordinary stapled securities	4,957
10/12/2008	GSJBWIM	Sale	102,279	464,903	Ordinary stapled securities	464,903
27/02/2009	GSJBWIM	Sale	2,782	50,583	Ordinary stapled securities	50,583
6/03/2009	GSJBWIM	Sale	256,994	7,342,674	Ordinary stapled securities	7,342,674
6/03/2009	GSJBWMF	Sale	153,902	4,397,212	Ordinary stapled securities	4,397,212

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
Goldman Sachs JBWere Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000

Signature

print name

Evelyn Yu (signing under power of

capacity

Authorised Person

attorney in accordance with section 52 of the Corporations Act)

sign here

date

10 March 2009

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of November 30, 2007 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. Except as otherwise specified, in each case The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of 2005, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Entity
ne Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (Asia) Finance Holdings L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
GS Power Holdings LLC	Delaware
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
Scadbury UK Limited	United Kingdom
Scadbury Funding Limited	Cayman Islands
Scadbury II Assets Limited	Cayman Islands
Killingholme Generation Limited	United Kingdom
Killingholme Power Limited	United Kingdom
GS Killinghome Cayman Investments Ltd.	Cayman Islands
GS Killinghome Cayman Investments II Ltd.	Cayman Islands
Goldman Sachs International Bank	United Kingdom
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs Holdings (C.R.) Goldman Sachs International	
Goldman Sachs Asset Management International	United Kingdom
Forres LLC	United Kingdom Delaware
Forres Investments Limited	
Shire UK Limited	Cayman Islands
	United Kingdom
GS Funding Management Limited (1)	Cayman Islands
Goldman Sachs Mortgage Company	New York
GS Financial Services L.P. (Del)	Delaware
Chiltern Trust	Isle of Jersey
Laffitte Participation 10 ⁽¹⁾	France
Laffitte Participation 12	France
GS Longport Investment Corporation	Delaware
GS Oceanside Investments LLC	Delaware
GS Bank USA	Delaware
William Street Equity LLC	Delaware
William Street Funding Corporation	Delaware
GS Capital Funding, Inc. (1)	Delaware
GS Capital Fund (UK) II Limited	United Kingdom
GS Capital Funding (Cayman) Limited	Cayman Islands
Goldman Sachs Investments (Mauritius) I Limited	Mauritius
GS Asian Venture (Delaware) L.L.C.	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Tiger Strategic Investment LTD	Mauritius
MLT Investments LTD.	Mauritius
Euston Enterprises Limited	Hong Kong
Goldman Sachs Strategic Investments (Delaware) L.L.C.	Delaware
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
JLQLLC	Cayman Islands
Normandy Funding Corp.	Delaware
GS Capital Opportunities LLC	Delaware
Restamove Ireland Limited	Ireland
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Japan Holdings, Ltd.	-
Columnia Saciis Japan Horaings, Elli.	Japan

State or Jurisdiction of Entity

Name

J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs (Asia) Securities Limited	Hong Kong
Goldman Sachs Asset Management L.P.	Delaware
Goldman Sachs Asset Management Co., Ltd.	Japan
Goldman Sachs Hedge Fund Strategies LLC	Delaware
GSEM (DEL) Inc.	Delaware
GSEM (DEL) Holdings, L.P.	Delaware
GSEM Bermuda Holdings, L.P.	Bermuda
GSEM (DEL) LLC	Delaware
GS Equity Markets, L.P. (Bermuda)	Bermuda
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman, Sachs & Co.oHG	Germany
MLQ Investors, L.P.	Delaware
Linden Wood, LTD.	Cayman Islands
Linden Wood TK (1)	Japan
Minato Debt Collection K.K.	Japan
Goldman Sachs Realty Japan Ltd.	Japan
Mars Equity Co., LTD	Japan
GSCP (DEL) Inc.	Delaware
Goldman Sachs Credit Partners L.P.	Bermuda
Goldman Sachs Financial Markets, L.P.	Delaware
MTGLQ Investors, L.P.	Delaware
ELQ Investors, LTD	United Kingdom
GS European Opportunities Investment Fund B.V. (1)	Netherlands
GS European Strategic Investment Group B.V. (1)	Netherlands
Matterhorn Acquisition Ltd. (1)	United Kingdom
NEG(TPL)Limited	United Kingdom
SSIG SPF ONE LQ, LLC	Delaware
DAC Holdings I, L.L.C.	Delaware
GS Mehetia LLC	Delaware
Mehetia Holdings Inc.	Delaware
Goldman Sachs Specialty Lending Holdings, Inc. II	Delaware
Goldman Sachs Specialty Lending CLO-I, LTD.	Cayman Islands
Goldman Sachs Bank USA Holdings LLC	Delaware
Goldman Sachs Bank USA	Utah
Commonwealth Annuity And Life Insurance Company	Massachusetts
GSSM Holding II LLC	Delaware
GSSM Holding II Corp.	Delaware
GSTM LLC	Delaware
SLK LLC	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe Limited	United Kingdom
Amagansett Funding Limited	Cayman Islands
Amagansett II Assets Limited	Cayman Islands
GS European Funding I LTD.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands

⁽¹⁾ These entities are partially owned by third-party investors.