



31 December 2009

Ms Luxmy Wigneswaran
Adviser, Issuers (Sydney)
Australian Stock Exchange Limited
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Compass Hotel Group Limited CXH – Voluntary Suspension Extension Request

I refer to our request for a further extension to the voluntary suspension pending the completion of a potential recapitalisation by the Company dated 17 December 2009 and advise that Compass is currently working through the process of due diligence with the preferred party.

Compass requests the suspension remain until the commencement of trading on Wednesday 27 January 2010.

Compass is not aware of any reason why the suspension should not be granted.

Compass is not aware of any other information necessary to inform the market about the suspension.

If you have any queries regarding this request please contact me.

Yours sincerely

A handwritten signature in black ink, appearing to be "R Hill", written over a faint circular stamp or watermark.

R Hill
Director