

**Form 605****Corporations Act 2001  
Section 671B****Notice of ceasing to be a substantial holder**

To Company Name/Scheme COMPASS HOTEL GROUP  
 ABN 127 909 835

**1. Details of substantial holder**

Name Goldman Sachs JBWere Group Holdings Pty Ltd ACN 006 163 524, Goldman Sachs JBWere Pty Ltd ACN 006 797 897 and their subsidiaries (Goldman Sachs JBWere Group)

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 6 March 2009  
 The previous notice was given to the company on 20 May 2008  
 The previous notice was dated 20 May 2008

**2. Change in present voting power**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities affected		Number of ordinary fully paid stapled securities
19/05/2008	Goldman Sachs JBWere Investment Management Pty Ltd ("GSJBWIM")	Purchase	788,500	1,433,637	Ordinary stapled securities	1,433,637
19/05/2008	GSJBWIM	Sale	1,118,320	2,033,304	Ordinary stapled securities	2,033,304
19/05/2008	Goldman Sachs JBWere Managed Funds Ltd ("GSJBWMF")	Purchase	329,785	599,609	Ordinary stapled securities	599,609
17/06/2008	GSJBWIM	Purchase	14,013	19,877	Ordinary stapled securities	19,877
3/07/2008	GSJBWMF	Sale	69,000	115,000	Ordinary stapled securities	115,000
16/07/2008	GSJBWIM	Sale	97,643	162,738	Ordinary stapled securities	162,738
16/07/2008	GSJBWMF	Sale	44,017	73,361	Ordinary stapled securities	73,361
22/07/2008	GSJBWIM	Sale	22,517	34,641	Ordinary stapled securities	34,641
22/07/2008	GSJBWMF	Sale	9,983	15,359	Ordinary stapled securities	15,359
13/08/2008	GSJBWIM	Sale	1,020	1,700	Ordinary stapled securities	1,700
27/08/2008	GSJBWIM	Sale	3,644	5,973	Ordinary stapled securities	5,973
12/11/2008	GSJBWIM	Sale	933	3,110	Ordinary stapled securities	3,110
26/11/2008	GSJBWIM	Sale	1,388	4,957	Ordinary stapled securities	4,957
10/12/2008	GSJBWIM	Sale	102,279	464,903	Ordinary stapled securities	464,903
27/02/2009	GSJBWIM	Sale	2,782	50,583	Ordinary stapled securities	50,583
6/03/2009	GSJBWIM	Sale	256,994	7,342,674	Ordinary stapled securities	7,342,674

