

Djerriwarrh Investments Limited
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30 September 2009

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

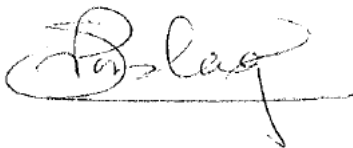
**Djerriwarrh Investments Limited
6.5% Unsecured Convertible Notes (DJWGA)
Matured 30 September 2009**

The Company wishes to remind the market that the Company's 6.5% Unsecured Convertible Notes (DJWGA) have today matured and, depending on holders' elections, have been either repaid for cash at their face value of \$3.90 per note or converted into ordinary shares on a 1 for 1 basis. Payment details and funds are being distributed to holders today, and holding statements for shares received upon conversion will be distributed shortly.

Trading of the notes on the ASX ceased at the close of business on 23 September 2009 and 8,205,683 – 6.5% Unsecured Convertible Notes are now cancelled, quotation will also cease from today.

Following conversion of 4,038,903 notes, the Company now has 211,668,030 ordinary shares on issue.

Yours faithfully,



Simon Pordage
Company Secretary