



DataMotion Asia Pacific Limited
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visit us at - www.datamotion.asia

27 October 2009

ELS039.2010

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

INFORMATION LETTER TO AUSTRALIAN & NEW ZEALAND SHAREHOLDERS

As foreshadowed in DataMotion Asia Pacific Limited's fully underwritten rights issue Prospectus (as lodged with ASIC and announced to ASX on 23 October 2009), please find attached a copy of a letter despatched to Australian & New Zealand Shareholders which contains information regarding the rights issue including the anticipated timetable.

Yours faithfully

Ronald Moir
Managing Director
DATAMOTION ASIA PACIFIC LIMITED

attach: – letter to Australian & New Zealand Shareholders (2 pages)





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COPY

Dear Shareholder

INFORMATION FOR AUSTRALIAN & NEW ZEALAND SHAREHOLDERS

FULLY UNDERWRITTEN RIGHTS ISSUE

DataMotion Asia Pacific Limited (“the Company”) is pleased to advise that it will be offering eligible Shareholders the opportunity to participate in a fully underwritten rights issue of New Shares and Attaching Options on the basis of two (2) New Shares and one (1) free Attaching Option for every three (3) Shares held at the Record Date at an issue price of \$0.0015 for each New Share. The Attaching Options are in the same class as the existing ASX Listed DMNOA options with the same exercise price of \$0.01 cent each and same expiry date of 06 May 2013. The rights issue is non-renounceable and entitlements under the rights issue will not be able to be traded.

The rights issue will only be extended to the Company’s Shareholders with registered addresses in Australia and New Zealand, and holders of listed & unlisted options already on issue will be entitled to exercise their options prior to the Record Date in order to participate in the rights issue.

The purpose of the issue is to raise approximately \$1,138,489. After deducting associated costs, funds from the offer will be applied to the transformation of the DataMotion Asia Pacific DataCentre into a “boutique” high-end hosting facility and the search for a profitable acquisition target which will leverage the Company’s existing technologies.

The anticipated timetable* and important dates of the rights issue are as follows:

announce rights issue Appendix 3B to ASX	Friday, 23 October 2009
lodge prospectus with ASIC and announce same to ASX simultaneously	Friday, 23 October 2009
send letter to shareholders & include timetable for non-renounceable rights issue	Tuesday, 27 October 2009
shares quoted ex-Entitlements	Wednesday, 28 October 2009
Record Date	Wednesday, 04 November 2009
complete dispatch of Prospectus & Entitlement and Acceptance forms - applications open	Tuesday, 10 November 2009
closing date for applications	Tuesday, 01 December 2009
Securities quoted on a deferred settlement basis	Wednesday, 02 December 2009
Holding Statements dispatched (anticipated)	Wednesday, 09 December 2009

* These dates are indicative only and subject to change. The Company, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, reserves the right to change any of these dates without notice. This may include extending the Rights Offer or accepting late acceptances, either generally or in particular cases.

The capital structure of the Company on completion of the rights issue, assuming no existing options are exercised prior to the Record Date, will be as follows:

ordinary Shares	number	% equity
existing Shares	1,138,489,814	60
New Shares issued under Rights Issue	758,993,210	40
Total Shares on issue at completion of the Offer	1,897,483,024	100

Options	number
Unlisted Employee Option Incentive Scheme options exercisable at 2.5 cents on or before 8 December 2010	10,000,000
Unlisted Consultant Option Incentive Scheme options exercisable at 2.5 cents on or before 10 December 2012	5,000,000
Unlisted Employee Option Incentive Scheme options exercisable at 2.5 cents on or before 28 May 2013	2,500,000
Unlisted Employee Option Incentive Scheme options exercisable at 2.5 cents on or before 28 May 2013	2,500,000
Unlisted Consultant Option Incentive Scheme options exercisable at 2.5 cents on or before 3 July 2013	5,000,000
Unlisted Employee Option Incentive Scheme options exercisable at 2.5 cents on or before 7 December 2013	70,000,000
Unlisted Consultant Option Incentive Scheme options exercisable at 2.5 cents on or before 11 December 2013	10,000,000
Unlisted Employee Option Incentive Scheme options exercisable at 2.5 cents on or before 18 August 2014	2,500,000
Listed Options (class DMNOA) exercisable at 1 cent on or before 06 May 2013	690,877,991
Attaching Options to be issued under Rights Issue exercisable at 1 cent on or before 06 May 2013	379,496,605
Total Options on issue at completion of the Offer	1,177,874,596

The offer of New Shares and Attaching Options will be made pursuant to a rights issue Prospectus, which was lodged with the Australian Securities and Investments Commission (ASIC) and released to the Australian Securities Exchange (ASX) on 23 October 2009. The Prospectus will be mailed to all Shareholders who are registered at 5:00pm (AWST) on the Record Date, and is available for viewing on the Company's website www.datamotion.asia and also at the ASX website www.asx.com.au.

Eligible Shareholders in the Company who wish to participate in the rights issue may only do so by completing the personalised Entitlement and Acceptance Form which will accompany their copy of the Prospectus. In calculating entitlements under the rights issue, fractions will be rounded up to the nearest whole number. Shareholders eligible to participate should read the Prospectus carefully.

Should you have any queries, please contact me via +61 (0)8 9415 2212.

Yours faithfully

Ronald Moir
Managing Director
DATAMOTION ASIA PACIFIC LIMITED

