



DataMotion Asia Pacific Limited
ABN 44 009 148 529



registered office
Level 1
Westcentre
1260 Hay Street
West Perth WA 6005
AUSTRALIA

mailing address
Private Box 1288
West Perth WA 6872
AUSTRALIA

telephone - national **08 9415 2212**
- international **+61 8 9415 2212**

facsimile - national **08 9415 2221**
- international **+61 8 9415 2221**

email - info@datamotion.asia
visit us at - www.datamotion.asia

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The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

FULLY UNDERWRITTEN RIGHTS ISSUE

DataMotion Asia Pacific Limited (“the Company”) announces that it has entered into an agreement with Cunningham Peterson Sharbanee Securities Pty Ltd to fully underwrite a non-renounceable Rights Issue to all eligible shareholders (“Rights Issue”).

The Rights Issue will be an offer of two (2) fully paid New Shares for every three (3) fully paid Shares held, at a price of \$0.0015 (0.15 cents) for every New Share subscribed, with one (1) free Attaching Option in the same class as those currently listed under the ASX code DMNOA for every two (2) New Shares subscribed. The options have an exercise price of \$0.01 (1 cent) and expire on 06 May 2013.

The Rights Issue will raise approximately AU\$1,138,489 before costs. The capital raised will be used to fund the transformation of the DataMotion Asia Pacific DataCentre into a “boutique” high-end hosting facility and the search for a profitable acquisition target which will leverage the Company’s existing technologies and DataCentre.

The Prospectus relating to the Rights Issue will be available on the Company’s website www.datamotion.asia and also the ASX website www.asx.com.au after its lodgement with ASIC and ASX on Friday 23 Oct 09.

Yours faithfully

Ronald Moir
Managing Director
DATAMOTION ASIA PACIFIC LIMITED

