



DIATREME RESOURCES LIMITED

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ASX Code: DRX

Company Announcement Office
Australian Securities Exchange Limited

29 September 2009

TRADING HALT (“HALT”) DIATREME RESOURCES LIMITED

Diatreme Resources Limited (“Diatreme”) requested an immediate halt of trading of its securities for the period up to the opening of the market on 29th September, 2009. This request was made with the objective of ensuring a proper market in the securities during the period of capital raising.

The company now advises that the capital has been raised with the following results:

21,200,000 shares as subscribed capital	\$2,597,000
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Comprising:

17,900,000 shares	\$2,192,750
3,300,000 shares subject to approval by shareholders	\$ 404,250

Subject to EGM – 5,897,959 shares being \$722,499.97

- 1,000,000 Shares = \$122,500 PLUS
- 4,897,959 Shares = \$599,999.97 representing Andrew Tsang (Director)

DRX currently has issued capital of 177,093,250 shares. With the issue of the shares permitted as subscribed capital, the issued capital will become 198,293,250 shares

If the shares which require the approval of shareholders are approved, the shares on issue will become 204,191,209

The placements were carried out by Phillip Capital Australia of Melbourne.

LAWRENCE LITZOW
Corporate Secretary