

AMPCI Macquarie Infrastructure Management No 1 Limited

ABN 99 108 013 672
AFS Licence No. 269286

AMPCI Macquarie Infrastructure Management No 2 Limited

ABN 15 108 014 062
AFS Licence No. 269287

DUET Investment Holdings Limited

ABN 22 120 456 573

1 Martin Place
SYDNEY NSW 2000
GPO Box 4294
SYDNEY NSW 1164
AUSTRALIA

Telephone +61 2 8232 4491
Facsimile +61 2 8232 4713
Internet www.duet.net.au

31 March 2009

ASX RELEASE



**DUET GROUP
Cleansing Statement – Continuous Disclosure**

Please see attached DUET Group notice under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act 2001 (as notionally modified by ASIC Class Order 08/35).

For further information, please contact:

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None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia) and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL) or AMP Bank Limited ABN 15 081 596 009 (AMP Bank). MBL provides a limited \$2.5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of each of AMPCI Macquarie Infrastructure Management No. 1 Limited and AMPCI Macquarie Infrastructure Management No. 2 Limited as responsible entities of managed investment schemes. MBL and AMP Bank do not otherwise guarantee or provide assurance in respect of the obligations of AMPCI Macquarie Infrastructure Management No. 1 Limited or AMPCI Macquarie Infrastructure Management No. 2 Limited or any other entity noted in this document.

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The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Notice under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act 2001 as notionally modified by ASIC Class Order 08/35

This notice is given by:

- AMPCI Macquarie Infrastructure Management No. 1 Limited (ACN 108 013 672) (*RE1*) in its capacity as responsible entity of the Diversified Utility and Energy Trust No. 1 (ARSN 109 363 037) (*DUET1*);
- AMPCI Macquarie Infrastructure Management No. 2 Limited (ACN 108 014 062) (*RE2*) in its capacity as responsible entity of the Diversified Utility and Energy Trust No. 2 (ARSN 109 363 135) (*DUET2*) and the Diversified Utility and Energy Trust No. 3 (ARSN 124 997 986) (*DUET3*); and
- DUET Investment Holdings Limited (ABN 22 120 456 573) (*DIHL*),

(together, the *DUET Group*) under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (the *Act*) as notionally modified by the Australian Securities and Investments Commission Class Order 08/35 (*CO 08/35*).

The DUET Group has announced an accelerated non-renounceable pro-rata entitlement offer of 1 DUET Group stapled security (consisting of a share in DIHL and a unit in each of DUET1, DUET2 and DUET3) (*New Securities*) for every 6.25 DUET Group stapled securities held as at 7pm (Sydney time) on 3 April 2009 by security holders with a registered address in Australia and New Zealand.

The DUET Group advises that:

- (a) the New Securities will be offered for issue without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the New Securities being prepared;

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia) and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL) or AMP Bank Limited ABN 15 081 596 009 (AMP Bank). MBL provides a limited \$2.5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of each of AMPCI Macquarie Infrastructure Management No. 1 Limited and AMPCI Macquarie Infrastructure Management No. 2 Limited as responsible entities of managed investment schemes. MBL and AMP Bank do not otherwise guarantee or provide assurance in respect of the obligations of AMPCI Macquarie Infrastructure Management No. 1 Limited or AMPCI Macquarie Infrastructure Management No. 2 Limited or any other entity noted in this document.

- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act as notionally modified by CO 08/35;
- (c) as disclosing entities, RE1 (as the issuer of units in DUET1) and RE2 (as the issuer of units in DUET2 and DUET3), are subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the DUET Group has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the DUET Group; and
 - (ii) section 674 of the Act as it applies to the DUET Group;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) and 1012DAA(9) of the Act as notionally modified by CO 08/35; and
- (f) the potential effect that the issue of the New Securities will have on the control of the DUET Group, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the structure of the entitlement offer as a pro-rata issue and the fact (based on substantial holding notices that have been lodged on or prior to the date of this notice) that no DUET Group stapled security holder has voting power exceeding 20% of the DUET Group's issued stapled securities, the issue is not expected to have any material effect or consequence on the control of the DUET Group.

Yours sincerely

AMPCI Macquarie Infrastructure Management No 1 Limited
AMPCI Macquarie Infrastructure Management No 2 Limited
DUET Investment Holdings Limited



Leanne Pickering
Company Secretary
The DUET Group