



**23 July 2009**

**Dwyka Resources Limited ("Dwyka or the "Company")**

**Delisting of Minerva Resources PLC ("Minerva")**

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The Board of Dwyka notes the cancellation today of Minerva's admission to trading on AIM.

Dwyka's takeover offer for Minerva ("**Offer**") was declared wholly unconditional on 14 July 2009. As previously stated Dwyka had at that time received valid acceptances of the Offer for more than 75 per cent. of the voting rights attached to the Minerva ordinary shares. Dwyka has now procured the cancellation of Minerva's admission to trading on AIM in accordance with the AIM Rules for Companies.

The Offer remains open for acceptance by Minerva shareholders until 1:00pm on 28 July 2009.

**Enquiries**

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