

## ASX ANNOUNCEMENT



24 December 2009

ASX: EMX

### ENERGIA MINERALS DEBUTS ON ASX

Energia Minerals is pleased to advise that **Official Quotation on the ASX is scheduled for 9.00AM WST on Thursday 24 December 2009** under the ASX code "EMX", following the successful completion of its IPO which raised \$7.5M and was oversubscribed. The offer was widely supported by Carbon Energy Ltd (ASX:CNX) shareholders, who accounted for 85% of the offering and CNX will retain 42% equity in EMX.

Energia is strategically positioned to capitalise on the growing demand for nuclear energy as a key component of the alternative energy mix. Already approximately 15% of the world's electricity is provided by nuclear power and this trend is forecast to increase significantly with more than 52 reactors currently under construction worldwide and a further 135 planned.

Our first priorities as a listed company will be to undertake additional gravity surveys at Nyang, the company's flagship project, planned for early 2010 and to conduct further drilling at Nyang, which we anticipate will occur by the second quarter of the calendar year, weather permitting. In addition we will also pursue the grant of outstanding tenements in Italy.

Southern Cross Equities was broker to the offer.

A handwritten signature in blue ink that reads "Keren Paterson".

Keren Paterson  
Managing Director

For media enquiries:  
Geoff Fowlstone  
Fowlstone Communications  
M: + 61 413 746 949  
geoff@fowlstone.com.au

## **About Energia**

Energia Minerals Limited is positioned to capitalise on the growing demand for nuclear energy as a key component of the alternative energy mix. Energia is a highly focused vehicle with an exciting portfolio of projects in Australia and Italy, which have been funded to date by Carbon Energy Limited. Some of these projects have had sufficient exploration to confirm the possibility of significant uranium mineralisation.

Energia has access to 20 granted tenements and 10 applications for tenements in Australia and Italy covering over 5,500km<sup>2</sup>. The majority of Energia's projects in Australia are located in Western Australia, South Australia and the Northern Territory where uranium exploration and mining is currently permitted.