DATE
 27 February 2009

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Restructure Update

ERG announces that it has signed a Share Sale Agreement on 31 December 2008 in relation to the Restructure of the ERG Group. Management is in the process of finalising the last remaining conditions precedent for the sale of the business and it is anticipated that these will be satisfied within two business days. The Company will lodge its ASX Appendix 4D and financial statements for the half year ended 31 December 2008 at this time.

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247 Balcatta Road Balcatta WA 6021 Australia | PO Box 670 Balcatta WA 6914 Australia Telephone: + 61 8 9273 1100 Facsimile: + 61 8 9273 1208 | Email: info@erggroup.com Internet: www.erggroup.com ERG Limited ABN 23 009 112 725 a member of the ERG Group