



4C Security Solutions Limited

ABN 89 000 029 265

Level 1, 82 Waterloo Road
North Ryde NSW 2113 Australia

PO Box 1948
Macquarie Centre
North Ryde NSW 2113

Phone: +61 2 8817 2800

Fax: +61 2 8817 2811

Email: info@4csecuritysolutions.com

Web: www.4csecuritysolutions.com

6 April 2009

Australian Securities Exchange
By electronic transmission

Amendment to Loan Agreement to provide funding for Working Capital

On 1 April 2009 the company advised ASX that it had entered into loan facility agreements with Mr. M.Y. Al Ali and Falak Holding LLC, an entity controlled by the company's Chairman Mr. A. Falaknaz. The loan facility agreements, which were originally secured over the assets of the company have been amended and the loan facilities are now unsecured.

The terms of the loan facility agreements are summarised as follows:-

Unsecured loan facility of US\$167,000 from each of Mr. Al Ali and Falak Holding LLC (total borrowing US\$334,000) to commence between 20 April 2009 and 1 May 2009 at 0% per annum interest. The loans will be repayable 6 months from the initial drawdown date, but may be extended for an additional 12 months beyond this term by mutual consent.

Subject to shareholder approval, the lenders may request (at their sole option) repayment of the facility in fully paid ordinary shares in 4C Security Solutions Limited, which will be issued at the lower of AUD10 cents or the volume weighted average of the share price for the 10 days before a conversion notice is received and 10 days after the conversion notice is received.

A handwritten signature in black ink, appearing to read 'Danielson', with a long horizontal stroke extending to the right.

Steven Danielson
Company Secretary

