

Fermiscan Holdings Limited ABN 51 000 689 725

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19 December 2009

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 10
20 Bond Street
SYDNEY NSW 2000

FERMISCAN HOLDINGS LIMITED (ADMINISTRATOR APPOINTED)

A.C.N.: 000 689 725

ADMINISTRATOR CONTACT DETAILS

ASX was advised on 18 November 2009 that I was appointed Administrator of the abovementioned company in terms of Part 5.3A of the Corporations Act. The appointment was made by the company pursuant to a resolution passed at a meeting of the directors.

In addition, I provided ASX with a business update on 15 December 2009 where I advised that certain interested parties were provided with memoranda of information for the purchase of the intellectual property, plant, equipment and business undertaking of Fermiscan Holdings Limited, Fermiscan Pty Limited, Fermiscan Australia Pty. Limited and Fiberscan Pty Ltd (all Administrator Appointed).

I also noted in the 15 December 2009 announcement that that the closing date for offers to purchase the assets is Wednesday, 6 January 2010.

The Administrator's report to creditors dated 1 December 2009 is available from www.woodgateco.com.au (not www.woodgate.com.au as advised in the earlier announcement).

Should you have any queries, please contact Mr Richard Rowley or Mr Ned Talic, of my office.

Yours faithfully,

G G Woodgate Administrator