



27 May 2009

The Manager
Company Announcements Office
ASX Limited

Dear Sir/Madam

Fisher & Paykel Appliances Holdings Limited
Appendix 3B

Fisher & Paykel Appliances Holdings Limited (ABN 65 098 026 263) attaches an amended Appendix 3B in relation to the despatch date at items 7 and 33.

A handwritten signature in black ink that reads "John Bongard." with a horizontal line underneath.

J H Bongard
Director
Fisher & Paykel Appliances Holdings Limited

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Fisher & Paykel Appliances Holdings Limited

ABN

65 098 026 263

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares. |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 58,075,198 shares under the Haier Initial Placement and up to 29,037,599 shares under the Haier Top Up Placement announced by Fisher & Paykel Appliances Holdings Limited on 27 May 2009.

Up to 348,451,188 shares under the Entitlement Offer announced by Fisher & Paykel Appliances Holdings Limited on 27 May 2009. |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid Ordinary Shares (including rights to acquire Ordinary Shares under the Entitlement Offer). |

+ See chapter 19 for defined terms.

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes, the new Ordinary Shares will rank equally with the existing Ordinary Shares on issue.</p>				
<p>5 Issue price or consideration</p>	<p>NZ\$0.80 per share for the Haier Initial Placement shares.</p> <p>NZ\$0.41 per share for the Entitlement Offer and Haier Top Up Placement shares.</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Reduce debt of the Company's appliances business and apply funds to the Company's finance business.</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>2 June 2009 for the Haier Initial Placement shares.</p> <p>1 July 2009 for the Entitlement Offer shares.</p> <p>6 July for the Haier Top Up Placement shares.</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="716 1549 995 1581">Number</th> <th data-bbox="1000 1549 1274 1581">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="716 1587 995 1619">Up to 725,939,975</td> <td data-bbox="1000 1587 1274 1619">Ordinary Shares</td> </tr> </tbody> </table>	Number	+Class	Up to 725,939,975	Ordinary Shares
Number	+Class				
Up to 725,939,975	Ordinary Shares				

+ See chapter 19 for defined terms.

9	Number and ⁺ class of all ⁺ securities not quoted on ASX (including the securities in clause 2 if applicable)	Number 10,495,000	⁺ Class Ordinary Share Options
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Fisher and Paykel Appliances Holdings Limited does not expect to pay a dividend in respect of FY2010	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No	
12	Is the issue renounceable or non-renounceable?	Renounceable	
13	Ratio in which the ⁺ securities will be offered	One for one	
14	⁺ Class of ⁺ securities to which the offer relates	Ordinary	
15	⁺ Record date to determine entitlements	7.00 pm (New Zealand time) 4 June 2009	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No	
17	Policy for deciding entitlements in relation to fractions	N/A (for one for one entitlement offer)	
18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	All countries other than Australia and New Zealand and any other jurisdictions into which it is decided to make offers.	
19	Closing date for receipt of acceptances or renunciations	25 June 2009	

⁺ See chapter 19 for defined terms.

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20	Names of any underwriters	Deutsche Bank AG, Auckland Branch and First NZ Capital Securities Limited
21	Amount of any underwriting fee or commission	The Underwriters will be paid an underwriting fee of 2% of the total proceeds raised under the Entitlement Offer and a lead management fee of 1.5% of the total proceeds raised under the Entitlement Offer.
22	Names of any brokers to the issue	n/a
23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	A stamping fee of 0.5% of Application Monies on New Shares allotted will be paid to NZX Primary Market Participants and ASX Stockbrokers (being those entities named as full service (advisory) brokers or non advisory brokers on the ASX website) who submit a valid claim for a broker stamping fee on successful Applications, subject to a fee limit of NZ\$100 for each such Application. The aggregate fee payable on all successful Applications will be limited to NZ\$200,000. In the event the total stamping fees payable exceed NZ\$200,000, the stamping fee payable per successful Application will be scaled back on a pro rata basis.
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	9 June 2009
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a

+ See chapter 19 for defined terms.

28	Date rights trading will begin (if applicable)	29 May 2009
29	Date rights trading will end (if applicable)	18 June 2009
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	Lodgement of instructions with a broker.
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Lodgement of instructions with a broker. Entitlement and Acceptance Form is to be lodged together with a cheque or bank draft for the Application Monies for the New Shares for which shareholders wish to subscribe, with their stockbroker. To take up the remaining part of their rights, eligible shareholders need to ensure that the completed Entitlement and Acceptance Form is received by the Share Registry no later than 5.00pm AEST on 25 June 2009.
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	Completion of a standard renunciation form and Entitlement and Acceptance Form (to be completed by the transferor and transferee) and return of the form to the Company's Share Registry and by arranging for payment of the Application Money.
33	+Despatch date	1 July 2009

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

+ See chapter 19 for defined terms.

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Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

N/A

39 Class of +securities for which
quotation is sought

N/A

40 Do the +securities rank equally in
all respects from the date of
allotment with an existing +class
of quoted +securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next
dividend, (in the case of a
trust, distribution) or interest
payment
- the extent to which they do
not rank equally, other than in
relation to the next dividend,
distribution or interest
payment

N/A

41 Reason for request for quotation
now

Example: In the case of restricted securities, end
of restriction period

(if issued upon conversion of
another security, clearly identify
that other security)

N/A

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	N/A	N/A

+ See chapter 19 for defined terms.

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Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
(Director/Company secretary)

Date: 27 May 2009

Print name: John Herbert Bongard

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+ See chapter 19 for defined terms.