28.MAY.2009 7:49 ASX PERTH NO.624 P.1/2



## MARKET RELEASE

28 May 2009

## Forte Energy NL

## TRADING HALT

The securities of Forte Energy NL (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 1 June 2009 or when the announcement is released to the market.

Security Code:

FTE

Peter Tranter

Senior Adviser Issuers (Perth)



28 May 2009

Mr Nicholas Ong Principal Advisor, Issuers Australian Securities Exchange 2 The Esplanade PERTH WA 6000

By email: nicholas.ong@asx.com.au

Dear Nicholas,

## TRADING HALT

The Company requests an immediate trading halt, for the period up to the commencement of trading on 1 June 2009, or the earlier release of an announcement to the ASX regarding the finalisation of plans for raising new capital. The Company confirms that the monetary amounts, the subject of the plans, are material to the Company.

The Company expects to be in a position to make an announcement before commencement of trading on Monday 1 June 2009 and is not aware of any reason why this trading halt should not be granted.

Yours sincerely

Mark Reilly Managing Director