



2 September 2009

Me Dean Litis
Principal Advisor
ASX Markets Supervision
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Melbourne, Vic 3000

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Dear Dean,

Fulcrum Equity Limited ('Fulcrum') – Revised Appendix 4D for the Half Year Ended 31 December 2008

I refer to the revised Appendix 4D Statement now forwarded and confirm that the previous Appendix 4D lodged mistakenly described the Half Year Accounts as "Audited" rather than "Subject to Review" as should have been the case.

We trust this now corrects the oversight.

Yours sincerely

Simon Owen
Chairman

Appendix 4D

Half-Year Ended 31 December 2008

1. Company details

Name of entity

Fulcrum Equity Limited

ABN or equivalent company reference
28 008 949 219

Half-year ended (Current Period)	Half-year ended (Previous Period)
31-Dec-08	31-Dec-07

2. Results for announcement to the market

ASX

Listing

2008

2007

\$

\$

Rules ref

2.1 Revenue from ordinary activities	0	0
% change up/(down) of revenue from ordinary activities from the previous corresponding period	up	

2.2 Profit(Loss) from ordinary activities after tax attributable to members	0	0
% change up/(down) of Profit(Loss) from ordinary activities after tax attributable to members from the previous corresponding period	up	

2.3 Net Profit(Loss) for the period attributable to members	5,825,000	-23,515,000
% change up/(down) of Net Profit(loss) for the period attributable to members from the previous corresponding period	up	125%

2.4 Dividends (distributions)	Amount per security	Franked amount per security
Franked dividend amount per security		
Final dividend	Nil	Nil
Interim dividend	Nil	Nil

2.5 Record date for Dividend	NOT APPLICABLE
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2.6 Brief explanation on results for year
A summary of the results is as follows
See Review and Results of Results and Operations within the Directors' Report for the reporting period ended 31 December 2008.

3	Net Tangible Assets per security	2008	2007
		\$	\$
	Net Tangible Assets per security	0.34	-0.01
		cents per share	cents per share

4	Details of entities over which control has been gained or lost during the period
	Deep Blue Capital Pty Ltd, a wholly owned subsidiary of Fulcrum Equity Limited, was placed into liquidation on 25 September 2008.

5	Dividend Payment Details
	Not Applicable

6	Dividend or Distribution Reinvestment Plans
	There are no Dividend or Distribution Reinvestment Plans in operation

7 Associates and Joint Venture Entities
Not applicable

8 Audit

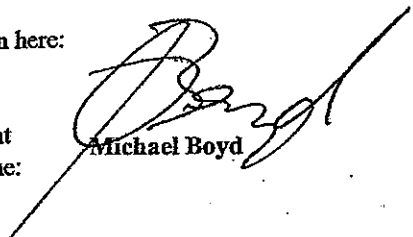
This report is based on accounts to which one of the following applies.

(tick one)

<input type="checkbox"/>	The accounts have been audited	<input checked="" type="checkbox"/>	The accounts have been subject to review
<input type="checkbox"/>	The accounts are in the process of being audited or subject to review	<input type="checkbox"/>	The accounts have not yet been audited or reviewed

Sign here:

Print name:



Michael Boyd

Date: 28.7.09