



14 August 2009

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**ASX Announcement - Completion of Acquisition of NSR and Issue of Shares  
under the Rights Issue**

Attached is an announcement concerning the completion of the NSR acquisition  
and Issue Shares under the Rights Issue.

Yours faithfully

D J Berry  
Company Secretary

[www.funtastic.com.au](http://www.funtastic.com.au)

Funtastic Limited  
635 Waverley Road Glen Waverley Victoria Australia 3150  
PO Box 4394 Mulgrave Victoria 3170 Email [info@jnh.com.au](mailto:info@jnh.com.au)  
Phone 613 9535 5888 Fax 613 9545 0829 ABN 94 063 886 199  
Email [general@funtastic.com.au](mailto:general@funtastic.com.au)



14<sup>th</sup> August 2009

## **ASX ANNOUNCEMENT**

### **Completion of Acquisition of NSR and Issue of Shares under the Rights Issue**

Funtastic is pleased to announce that it has completed the acquisition of the Hong Kong toy company, NSR (HK) Limited (NSR), and the issue and allotment of shares under its fully-underwritten non-renounceable rights issue to raise approximately A\$22.3 million (before expenses) (Rights Issue).

The Underwriting Agreement entered into by Funtastic and Elsie May Holdings Pty Ltd ACN 136 934 337 as trustee for the Lauren Mathieson Family Trust (Underwriter) was conditional on completion of the acquisition of NSR. Following completion of the acquisition of NSR the Underwriter has now subscribed for all shares that were not taken up by shareholders under the Rights Issue, and Funtastic has received the proceeds of the Rights Issue and the underwriting arrangements.

Shares for which shareholders subscribed under the Rights Issue and those for which the Underwriter subscribed were issued and allotted yesterday and will trade on a normal settlement basis from today, 14 August 2009.

Funtastic will use the funds raised under the Rights Issue to reduce bank debt and for working capital.

Stewart Downs, Chief Executive Officer, said 'that he was very pleased that the capital raising, the acquisition of NSR, and the divestment of the Planet Fun (NZ), Footwear, Manchester, and Apparel businesses were now complete, all of which puts the company in a much stronger strategic and financial position for the future and now allows us to focus on our core business.'

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For more information on Funtastic, visit the web site at [www.funtastic.com.au](http://www.funtastic.com.au) and for comment contact Anna Kirby, Public Relations for Funtastic Limited Ph: 03 9486 9357