## Form 604

#### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

*. A	. New picahama	Fox Resor	urces Limited				
10 Compan	y Name/Scheme						
ACN/ARSN		079 902 4	89				
1. Details o	f substantial holder(1)						
Name		JUNGLE	CREEK GOLD MINES P	ry LTD			
<b>ACN/AR8N</b>	f applicable) 008 795 033						
There was a substantial t	change in the interests of the	10	24/09/09				
The previous	notice was given to the cor	припу оп	14/02/06				
The previous	notice was dated		14/02/08				
2. Previous	and present voting power	r					
The total nu (2) had a rel follows:	mber of votes attached to all evant interest (3) in when la	the voting st required,	shares in the company of and when now required,	voting interests in the s to give a substantial hol	cheme that the aubi	itantial holder or en a mpany or scheme, at	e as
10110176.	Class of securities (4)		Previous notice Present notice		nt notice		
			Person's votes	Voting power (5)	Person's votes	Voting power (5)	7

### 3. Changes in relevant interests

Ordinary Fully Paid Shares

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

14,970,444

13.47%

15.60%

42,397,165

Dates of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities effected	Person's votes affected
Various	Jungle Creek Gold Mines Pty Ltd	On market purchases, option conversion and antitlement offer.	\$3,710,797.99	8,817,737 Ordinary Fully Paid Shares	8,817,737
Various	Jungle Greek Gold Mines Pty Ltd	On market sales.	NH	4,625,000 Ordinary Fully Paid Shares	4,625,000
24/9/09	Jungle Creek Gold Mines Pty Ltd	Conversion of Related Party Loan into shares as approved by Shareholders at the Company General Meating held on 23 September 2009.	NII	22,033,984 Ordinary Fully Paid Shates	22,033,984
Various	Velsberry Pty Ltd	On market purchases.	\$847,102.81	1,200,000 Ordinary Fully Paid Shares	1,200,000

#### 4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Terence Streeter	Jungle Creek Gold Mines Pty Ltd	Jungle Creek Gold Mines Pty Ltd	Ordinary Share Holding	41,197,185	41,197,165
Terence Streater	Velaberry Ply Ltd	Velsberry Pty Ltd	Ordinary Share Holding	1,200,000	1,200,000

5. Changes in association

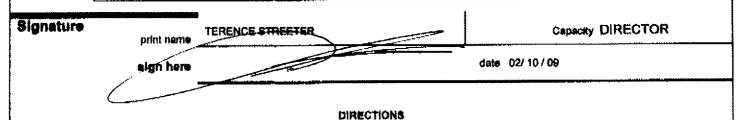
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are:

Name	Address
Jungle Creek Gold Mines Pty Ltd	23 Charles Street, South Perth, WA 6151
Velaberry Pty Ltd	As above



- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of parsons are assentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.