

ABN 91 124 752 745 www.gbmr.com.au

13 October 2009

The Manager Company Announcements Australian Securities Exchange Ltd Level 5, 20 Bridge Street Sydney NSW 2000

Dear Sir,

Release of Escrow Securities

In accordance with ASX Listing Rule 3.10A GBM Resources Limited advises that the following securities will be released from escrow on 24 October 2009.

Ordinary shares	25,575,000
Options exercisable at 25c on or before 30 June 2010	3,000,000
Options exercisable at 22c on or before 30 June 2010	13,075,000

Yours sincerely,

Stuart Usher Company Secretary GBM Resources Limited