

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

25 August 2009

Greencap Limited**TRADING HALT**

The securities of Greencap Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday 28 August 2009 or when the announcement is released to the market.

Security Code: GCG

Elizabeth Harris

Senior Adviser, Issuers (Perth)



protecting people, property and environments™

25 August 2009

Ms Elizabeth Harris,
Senior Advisor
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By email to: Elizabeth.harris@asx.com.au

Dear Elizabeth

Greencap Limited – Request for Trading Halt

Greencap Limited (Greencap) requests an immediate trading halt pursuant to Listing Rule 17.1.

For the purposes of Listing Rule 17.1, Greencap provides the following information:

1. A trading halt is necessary as Greencap expects shortly to make an announcement to the ASX about a proposed merger that is material to the Company, which is in the final stages of confidential negotiations;
2. Greencap requests that the trading halt continue until opening of trading on Thursday 27 August 2009, unless Greencap otherwise advises;
3. Finalisation of the confidential negotiations regarding the proposed merger above will enable the announcement and bring an end to the requirement for the trading halt; and
4. Greencap is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please contact me.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Jeffrey Broun', with a horizontal line underneath.

Jeffrey Broun
Managing Director
jbroun@greencap.com.au

Greencap Limited ABN 24 006 631 769
East coast office:
Level 3, 818 Whitehorse Road
Box Hill Victoria 3128
Ph: 613-9896-8600
Fax: 613-9890-8911

www.greencap.com.au
West coast office:
Level 7, 182 St George's Terrace
Perth, Western Australia 6000
Ph: 618-9289-8377
Fax: 618-9322-4251