



6 May 2009

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Gloucester Coal Limited: Section 633(4) Notification - Register Date

In accordance with subsection 633(4) of the Corporations Act 2001 (Cth) (the **Corporations Act**), Osendo Pty Ltd (**Noble**) gives notice that pursuant to section 633(2), it has set close of business (Sydney time) on 7 May 2009 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the ordinary shares in Gloucester Coal Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Barry Tudor', written over a white background.

Barry Tudor
Director
Osendo Pty Limited ACN 136 062 710

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