

GLOUCESTER COAL LTD

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GLOUCESTER COAL

CHANGE OF AUDITOR

Gloucester Coal Ltd (the **Company**) wishes to advise that following the change in control of the Company during the year, its current auditor, KPMG, was required to resign in accordance with section 327H of the Corporations Act 2001 (Cth) (**Corporations Act**) at the Annual General Meeting (**AGM**) held on 20 November 2009.

At a Board meeting held after the AGM the Company's Board has resolved to appoint Ernst & Young as the Company's auditors under section 327C of the Corporations Act.

FOR FURTHER INFORMATION

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