

# GIRALIA RESOURCES NL

## CONSOLIDATED STATEMENT OF CASH F For Quarter Ended 30 March 2009

CASH FI	OWS RELATED TO OPERAT	FING ACTIVITIES	Quarter \$A'000	(9 months) \$A'000
1.1	Receipts from product sales a			
1.2	Payments for:	(i) exploration and evaluation (ii) development (iii) production	(748)	(3,530)
		(iv) administration	(219)	(1,213)
1.3	Dividends received		-	-
1.4	Interest and other items of a s		2,266	3,825
1.5	Interest and other costs of fina	ance paid	-	-
1.6	GST (paid)/received		(60)	(433)
1.7	Other – Office Contribution R	Received		
	NET OPERATING CASH I	FLOWS	1,239	(1,351)
CASH FL	OWS RELATED TO INVEST	ΓING ACTIVITIES		
1.8	Cash paid for purchases of:	(i) prospects	-	(2,000)
		(ii) equity investments	-	_
		(iii) other fixed assets	(1)	(177)
1.9	Cash proceeds from sale of:	(i) prospects	-	-
		(ii) equity investments	-	18,503
		(iii) other; fixed assets	4	4
		JV Contribution	65	65
1.10	Loans to other entities		-	-
1.11	Loans repaid by other entities		-	-
1.12	Other – Administration Fee		-	48
	NET INVESTING CASH F	LOWS	68	16,443
CASH FL	OWS RELATED TO FINANC	CING ACTIVITIES	<del></del>	
1.13	Cash proceeds from issues of	shares, options, etc.	-	-
1.14	Proceeds from sale of investments		-	-
1.15	Repayment of borrowings		-	-
1.16	Dividends paid		-	-
1.17	Other: Capital Raising Costs			
	NET FINANCING CASH F	LOWS	<del>-</del>	
NET INCI	REASE (DECREASE) IN CAS	H HELD	1,307	15,092
1.18	Cash at beginning of quarter/y	year to date	69,868	56,083
1.19	Exchange rate adjustments to	Item 1.18 above	-	-
1.20	CASH AT END OF QUART	ΓER	71,175	71,175

#### PAYMENTS TO DIRECTORS OF THE ENTITY AND ASSOCIATES OF THE DIRECTORS

# PAYMENTS TO RELATED ENTITIES OF THE ENTITY AND ASSOCIATES OF THE RELATED ENTITIES

Current Quarter \$A'000

1.21 Aggregate amount of payments to the parties included in item 1.2

71

1.22 Aggregate amount of loans to the parties included in item 1.10

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1.23 Explanation necessary for an understanding of the transactions:

Management and Directors' fees paid to Directors of the Company.

#### NON-CASH FINANCING AND INVESTING ACTIVITIES

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows:
- 2.2 Details of outlays made by other entities to establish or increase their shares in projects in which the reporting entity has an interest:

#### FINANCING FACILITIES AVAILABLE

Provide details of used and unused loan facilities and credit standby arrangements, adding such notes as are necessary for an understanding of the position		Amount Available A\$'000	Amount Used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

#### ESTIMATED OUTLAYS FOR CURRENT AND FOLLOWING QUARTERS

Estimated Outlays	Current Quarter \$A'000	Following Quarter \$A'000
4.1 Exploration and evaluation	1,000	1,500
4.2 Development		
TOTAL	1,000	1,500

#### RECONCILIATION OF CASH

Cash at the end of the quarter as shown in the statement of cash flows is reconciled to the related items in the accounts as follows:		Current Quarter \$A'000	Previous Quarter \$A'000
5.1	Cash on hand and at bank	245	288
5.2	Deposits at call	70,930	69,580
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
TOTAL = CASH AT END OF QUARTER (Item 1.20)		71,175	69,868

## CHANGES IN INTERESTS IN MINING TENEMENTS

	Tenement Reference	Nature of Interest	Interest at Beginning of Quarter	Interest at End of Quarter
6.1 Interests in mining	P52/1111	100%	100%	Nil
tenements relinquished,	P52/1112	100%	100%	Nil
reduced and/or lapsed	P52/1113	100%	100%	Nil
	E52/1631	100%	100%	Nil
	E08/1927	Application	Nil	Nil
	E08/1928	Application	Nil	Nil
	E08/1930	Application	Nil	Nil
	E47/2011	Application	Nil	Nil
	E52/2297	Application	Nil	Nil
	E52/2221	Application	Nil	Nil
	E52/2169	Application	Nil	Nil
	E52/2186	Application	Nil	Nil
6.2 Interests in mining	E08/1953	Application	Nil	Nil
tenements acquired	E08/1964	Application	Nil	Nil
and/or increased	E45/3371	Application	Nil	Nil
	E45/3377*	Application	Nil	Nil
	E52/2343	Application	Nil	Nil
	E52/2348	Application	Nil	Nil
	E52/2354	Application	Nil	Nil
	* In Ballot			

# ISSUED AND QUOTED SECURITIES AT END OF CURRENT QUARTER

Category of Securities		Number Issued	Number Quoted	Issue Price Per Security (cents)	Amount Paid Up Per Security (cents)
7.1	ORDINARY SHARES:	178,185,170	178,185,170	25	25
7.2	Issued during quarter:				
	(a) Increases through issues	-	-	-	-
	(b) Exercise of options	-	-	-	-
7.3	UNLISTED:				
7.4	Options:			Exercise Price (cents)	Expiry Date
		1,000,000	-	15.55	29/11/2010
		1,000,000	-	20.55	29/11/2010
		550,000	-	67.80	30/06/2011
		650,000	-	99.90	30/06/2011
		1,175,000	-	2.04	30/06/2012
		500,000	-	1.45	31/12/2012
7.5	Issued during quarter	-	-	-	-
7.6	Exercised during the quarter	-	-	-	-
7.7	Expired during the quarter	-	-	-	-

## **COMPLIANCE STATEMENT**

1.	This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Law or other standards acceptable to ASX.			
2.	This statement does give a true and fair view of the matters disclose	ed.		
Sign	here:  Director/Company Secretary	Date: 29 April 2009		
Print	name: B ACUTT			