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6 February 2009

Your Ref:

Our Ref:

PCW:2057-8

Contact:

Peter Wall Partner

pwall@steinpag.com.au

Company Announcements Office ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By Facsimile: 1300 135 638

Dear Sir/Madam

# AMENDED NOTICE OF CHANGE OF INTEREST OF SUBSTANTIAL HOLDER

We act for Emerald Capital Limited (Emerald).

On behalf of Emerald, we enclose for immediate release, a copy of an amended Form 604 giving notification of Emerald's change of interest as a substantial holder of GoldLink IncomePlus Limited (**GoldLink**), in accordance with section 671B of the Corporations Act.

Yours faithfully

STEINEPREIS PAGANIN

Encl.

# Form 604

### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme	Goldlink In	comePlus Limited ("GLI")		
ACN/ARSN	082 568 45	082 568 456		
Details of substantial holder(1)				
Name ACN/ARSN (if applicable)	Emerald Capital Limited (formerly New Opportunity Limited) ("Emerald") 007 024 839			
There was a change in t interests of the substant on		Various (refer below)		
The previous notice was the company on	given to	5/02/09		
The previous notice was dated		5/02/09		

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) he relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	66,509,751	52.22	66,509,751	52.22
		i	L	

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various	Emerald	Acquisition of relevant interest through the acceptance of the Offer, subject to the terms of the Offer*	\$0.23 per GLI share, subject to the terms of the Offer	Various fully paid ordinary shares*	Various*
20/01/09	Emerald	On market sale	\$0.032 per GLI share	530,000 fully paid ordinary shares*	530,000
21/01/09	Emerald	On market sale	\$0.029 per GLI share	17,000 fully paid ordinary shares*	17,000

<sup>\*</sup> On 28 January 2009, the Takeovers Panel made orders to the effect that Emerald only process acceptances from Fortina such that 45% of the 22,944,000 shares be accepted. Further, as detailed in earlier Forms 604 lodged by Emerald, adjustments have been made following an audit process in relation to share splitting.

## 4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Emerald	Emerald	Emerald	Pursuant to Section 608(1) of the Corporations Act	25,467,843 fully pald ordinary shares	25,467,843

Emerald	Various persons	Emerald, subject to	Pursuant to Section 608(1) of the	41,041,908 fully	41.041.908
	Alexa leading	16-1	1	, , , , , , , , , , , , , , , , , , ,	,,
	that have	the terms of the Offer	Corporations Act, subject to the terms	paid ordinary	1
	accepted the		of the Offer	shares	[
			31 1110 3 NO.	D.1121 OC	1
	Offer				

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NII	NII

### 6. Addresses

The addresses of persons named in this form are:

Name	Address
Emerald Capital Limited	65 Hay Street, Subiaco, WA 6008

# Signature print name Peter Pynes capacity Director sign here 06/02/09

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" In section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.