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12 January 2009

Your Ref:
Our Ref: PCW:2057-8
Contact: Peter Wall
Partner
pwall@steinpag.com.au

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Facsimile: 1300 135 638

Dear Sir/Madam

NOTICE - VARIATION OF OFFER

We act for Emerald Capital Limited (**Emerald**).

On behalf of Emerald, we enclose for immediate release, a copy of a notice of variation and a notice regarding the status of conditions in accordance with section 650D of the Corporations Act 2001.

Yours faithfully

STEINPREIS PAGANIN

Encl.

PLEASE NOTE: The information contained in this facsimile is confidential and is intended only for the use of the addressee named above. If you are not the intended recipient, you are hereby notified that any dissemination, copying or use of the information is strictly prohibited. If you have received this facsimile in error, please immediately telephone us and return it to us at the above address. Any costs incurred will be reimbursed by Steinpreis Paganin. Thank you.

NOTICE OF VARIATION OF OFFERS PURSUANT TO SECTION 650D OF THE CORPORATIONS ACT

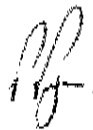
- To:
1. **GoldLink IncomePlus Limited (ACN 082 568 456) (GoldLink).**
 2. **Persons to whom Emerald Capital Limited (ACN 007 024 839) (Emerald) made offers dated 5 August 2008 to acquire shares in GoldLink (Offer).**
 3. **The Australian Securities & Investments Commission.**
 4. **The Australian Securities Exchange.**

Emerald gives notice under Section 650D of the Corporations Act that it varies the Offer by extending the date of the close of the Offer (as described on page 1 "Important Dates", Section 2 and Section 2 of "Terms of the Offer" in the replacement bidder's statement dated 22 July 2008 (**Replacement Bidder's Statement**)) so that the Offer is now scheduled to close at **5.00pm (WDT) on 19 January 2009.**


Unless the context requires otherwise, defined terms in the Replacement Bidder's Statement have the same meaning in this Notice of Variation.

Dated: 12 January 2009

Approved by a resolution passed by the directors of Emerald Capital Limited.



Peter Pynes
Director



Timothy Kestell
Director

A copy of this notice was lodged with the Australian Securities and Investments Commission on the date set out above. Neither the ASIC nor any of its officers takes any responsibility for the contents of this notice.