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Goodman completes initial allotment under entitlement offer and institutional placement

Date	26 August 2009
Release	Immediate

Goodman has completed the initial allotment of stapled securities under the capital raising announced on 6 August 2009.

Goodman has allotted a total of 2,397,136,548 stapled securities under the Institutional Entitlement Offer (1,893,693,904), Institutional Placement (416,947,757) and for early acceptances under the Retail Entitlement Offer (86,494,887). Normal trading of these securities will commence today and holding statements will be despatched on Friday, 28 August 2009.

Additional Securities applied for will, subject to available shortfall and Goodman Group's discretion to scale-back applications, be allotted on the Final Allotment Date (Wednesday, 16 September 2009).

For further information, please contact Goodman:

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About Goodman: Goodman owns, develops and manages industrial property and business space globally. It is the largest industrial property group listed on the Australian Securities Exchange and one of the largest in the world, with offices across Asia Pacific, UK and Europe. At the core of the Group's success is its integrated customer service model, which reflects the organisation's commitment to creating long-term customer relationships.