

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

8 October 2009

Name and Address

Dear Shareholder,

You will have recently received a Notice of Meeting and Proxy Form for the Healthzone Limited Annual General Meeting to be held next month.

Please note that due to an oversight the date of the meeting printed on the Proxy Form is incorrect. The Notice of Meeting has the correct date of **Friday 6th November 2009 at 9.00am**. The incorrect date on the Proxy is shown a Friday 2nd November 2009.

The closing date for lodgement of Proxy Forms is Wednesday 4th November 2009 at 9.00am.

The Annual General Meeting will be held at the offices of Baker & McKenzie, Level 27, 50 Bridge Street, Sydney NSW 2000 on Friday 6th November 2009 at 9.00am.

Yours faithfully
Healthzone Limited