

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

6 November 2009

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING – 6 NOVEMBER 2009

The outcome of each resolution put to shareholders at the Annual General Meeting of Healthzone Limited (together with the information required by section 251AA of the Corporations Act 2001 (Cth)) is:

BUSINESS

1. Ratification of appointment Mr Michael Jenkins as a director

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 22,936,433
- (b) the proxy to vote against the resolution was Nil
- (c) the proxy was to abstain on the resolution was 1,806
- (d) the proxy could vote at the proxy's discretion was 894,400

2. Re-election of Mr Peter Roach as a director

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 22,936,433
- (b) the proxy to vote against the resolution was Nil
- (c) the proxy was to abstain on the resolution was 1,806
- (d) the proxy could vote at the proxy's discretion was 894,400

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

3. Ratification of Share Issue to Jasham Vendors

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 22,693,033
- (b) the proxy to vote against the resolution was 238,400
- (c) the proxy was to abstain on the resolution was 6,806
- (d) the proxy could vote at the proxy's discretion was 894,400

4. Remuneration Report

Outcome: Resolution passed.

The total number of proxy votes in respect of which appointments specified that:

- (a) the proxy was to vote for the resolution was 13,184,608
- (b) the proxy to vote against the resolution was 56,206
- (c) the proxy was to abstain on the resolution was 9,697,425
- (d) the proxy could vote at the proxy's discretion was 894,400

Michael Jenkins
Director & Company Secretary